



# **CITY OF PORTERVILLE**

## **CONSOLIDATED ANNUAL PERFORMANCE EVALUATION REPORT (CAPER) PROGRAM YEAR 2014-2015**

**SEPTEMBER 2015**

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## INTRODUCTION

The 2014 Consolidated Annual Performance and Evaluation Report (CAPER), is submitted in accordance with the information entered into the Integrated Disbursement and Information System (IDIS). The 2014 Program Year (PY) began July 1, 2014, and ended June 30, 2015; all entitlements disbursements, receipt of program income, and program performance reporting for the PY was submitted through IDIS. IDIS provides several important aspects. First, it facilitates better communication with the U.S. Department of Housing and Urban Development (HUD) by getting all performance information in one place. Second, the use of IDIS limits paperwork and third, it provides a common platform for communication. The fourth aspect is that IDIS contains several reporting features to facilitate accounting and audit requirements, and the required review of performance information by citizens. Performance reporting through IDIS meets four basic purposes:

- It provides HUD with necessary information for the Department to meet its statutory requirement to assess each grantee’s ability to carry out relevant programs in compliance with all applicable rules and regulations;
- It provides information necessary for HUD’s Annual Report to Congress, also statutorily mandated;
- It provides grantees an opportunity to describe to citizens their successes in revitalizing deteriorated neighborhoods and meeting objectives stipulated in their Consolidated and Action Plans; and
- It assures that citizens, community groups and other interested stakeholders in the community development process are accurately informed of the use of federal resources.

For the Community Development Block Grant (CDBG) program, the CAPER must contain the following General and Specific CDBG Narratives:

<b>Narrative Number</b>	<b>General Narrative Topic</b>
1a	Assessment of Strategic Plan Goals and Objectives including Map of CDBG assisted projects
1b	Fair Housing
1c	Affordable Housing
1d	Continuum of Care
1e	Other Actions
1f	Leveraging
1g	Citizen Comments
1h	Self-Evaluation

<b>Narrative Number</b>	<b>Specific Narrative Topic</b>	<b>Comments</b>
2a	Priorities/Goals Assessment, Housing Needs, Overall Benefit Analysis	Except for overall benefit discussion, these narratives can be covered in general Narratives 1a, Assessment; and 1c, Affordable Housing
2b	Nature and Reasons for Changes to Program Objectives	This narrative can be included in the General Narrative 1h, Self-Evaluation
2c	Certifications	No comparable General Narrative
2d	National Objectives	No comparable General Narrative
2e	Displacement Narrative	No comparable General Narrative
2f	Low/Mod Jobs, Limited Clientele, Program Income, Housing Rehabilitation Data	No comparable General Narrative, but the Housing Rehabilitation data can be reported in General Narrative 1c, Affordable Housing
2g	Neighborhood Revitalization Strategy Area	No comparable General Narrative

## GENERAL NARRATIVE TOPICS

### 1a. ASSESSMENT OF STRATEGIC PLAN GOALS AND OBJECTIVES

This section addresses activities undertaken during the PY to address pertinent Consolidated Plan 2014/2015 Action Plan objectives and areas of high priority. To meet the City of Porterville's goals and objectives for PY14, the City administered funds primarily spent on the following activities: Porterville Youth Center, Business Assistance Program, First Time Low Income Homebuyer Program (FTHB), owner occupied Housing Rehabilitation & Public Utility Loan Program including water and sewer connections with minor housing rehabilitation, Murry Park Project, Shelter Plus Care Program for the chronically homeless, and debt service on the Section 108 loan for the neighborhood community center known as the Heritage Center and the Lime Street Park project (see attached map).

These accomplishments promoted and sustained existing developments and public services, new and existing housing, and job opportunities for Porterville residents and employers. The City's Consolidated Plan identified the estimated costs of addressing the needs facing Porterville which are many times the amount of resources available. Programs designed to address and fund those needs identified as "High" and as many as possible identified as "Medium" in the Priority Needs Table are the City's number one objective.

In keeping with this focus, the following objectives identified in the Consolidated Plan and 2014/2015 Action Plan were addressed:

- Objective 1: Ensure, to the extent available resources allow, the availability of decent, safe, and affordable housing within the City of Porterville for low to moderate income families and individuals.
- Objective 2: The City will strive to maintain the integrity of its existing neighborhoods.
- Objective 3: The City will encourage the location of commercial and industrial development within the City.
- Objective 4: The City will encourage the development of its youth.



## Objective No. 1

**Ensure, to the extent available resources allow, the availability of decent, safe, and affordable housing within the City of Porterville for low to moderate income families and individuals.**

During the PY, the City continued its steps to implement a One-Stop Permit Center, with refinement and improvements to the computerized building permit and development review processes. This program allows streamlining of building permits and development reviews. The average amount of time that permits remained in the plan check process remained at approximately two weeks. Fee levels remained comparable with, or below, fees in adjacent jurisdictions, even including the assessment of traffic and park impact fees. Both fees and the time to process the building permits are instruments in keeping homes affordable in the community for low to moderate income households.

Various funding sources such as Community Development Block Grant (CDBG), HOME, CalHome and Low Income Housing set aside funds were used to foster affordable housing. These funding sources allowed for the down payment/closing costs and “silent second” mortgage assistance to first-time low- to moderate-income home buyers, and assistance to homeowners for housing rehabilitation. During 14/15, the City continued the First Time Low Income Homebuyer Program (FTHB) and the owner occupied Housing Rehabilitation Loan Program (HRLP). The HRLP has been utilized since 1995 and is the longest running program employed by the City to assist low-income homeowners with housing rehabilitation. In PY 14/15 the HRLP was combined with the Public Utility Loan Program (PULP) allowing staff to process loans for low-income homeowners to connect to water or sewer services including minor rehabilitation. This program continues to provide thirty (30) year deferred, zero (0) percent interest loans up to \$40,000 for improvements for safety and building code noncompliance issues. The program reduces and prevents health hazards, and it eliminates slum and blight conditions thereby making the homes a more decent and safe place to live. It provides affordable municipal services to qualifying home owners. In 2014/15, the City assisted five (5) households with the HRLP Program. Exceeding the anticipated goal for 14/15 to assist three (3) households, the City continues to aggressively market the programs by advertising on the City’s website, providing flyers where clients pay their utility bills, and making flyers available at the counter where homeowners apply for building permits as well as doing presentations at local realtors/lenders monthly meetings.

The following table summarizes the activity for the PY for the combined HRLP/PULP. LOC refers to Letter of Credit or Entitlement Funds received directly from HUD and PI refers to Program Income received from revolving loans. Also, the applicable HUD objective and outcome is listed under the program title.

The annual accomplishments of all housing programs are specified in the tables located in Section 1c, Affordable Housing.

<b>HOUSING REHABILITATION AND PUBLIC UTILITY REVOLVING LOAN PROGRAM FUNDING DATA</b>	
<b>Objective: Provide Decent Affordable Housing Outcome: Affordability</b>	
LOC Funds Committed for PY 2014	2014 Committed Funding: \$208,855.13
LOC Funds Expended PY 2014	\$0.00
Entitlement Funds Balance as of 6/30/15	\$131,157.31
Program Income Beginning Balance 7/1/14	\$77,337.82
Program Income Earned PY 2014	\$14,653.67
Program Income Expended PY 2014	(\$32,881.87)
Program Income Balance as of 6/30/15	\$59,109.62
Total Expenditures LOC and PI	(\$32,881.87)
Total Balance Available LOC and PI as of 6/30/15	\$190,626.93

<b>HOUSING REHABILITATION AND PUBLIC UTILITY REVOLVING LOAN PROGRAM DEMOGRAPHIC STATISTICS</b>	
<b>Objective: Provide Decent Affordable Housing Outcome: Affordability</b>	
Ethnicity	
Hispanic	3
Non-Hispanic	2
Race	5: White
Head of Household	
Female	2
Male	3
Income	
Very Low Income	0
Low/Moderate Income	5

This was the fourth year of the implementation of the Shelter Plus Care Voucher program administered by Family Services of Tulare County. Porterville partnered with the cities of Visalia and Tulare to submit an application through the Homeless Alliance (formerly Continuum of Care) for the program, each city pledging \$75,000 over a five year period to fund a case worker that would administer the program in all three cities. After receiving the award of funds, the City of Porterville entered into a Sub-recipient Agreement with Family Services for this program Five (5) chronically homeless and disabled individuals in the Porterville area have been placed in permanent supportive housing; details about this program are found in the following tables.

**SHELTER PLUS CARE VOUCHER PROGRAM  
FUNDING DATA**

**Objective: Provide Decent Affordable Housing  
Outcome: Affordability**

LOC Funds Committed	2014 Committed Funding: \$15,000 2013 Committed Funding: \$15,000 2012 Prior Year Funding: \$15,000 2011 Program Year Funding: \$15,000 <b>Total to date: \$60,000.00</b>
LOC Funds Expended PY 2014	\$15,000.00
Fund Balance as of 6/30/15	\$0.00

**SHELTER PLUS CARE VOUCHER PROGRAM  
DEMOGRAPHIC STATISTICS**

**Objective: Provide Decent Affordable Housing  
Outcome: Affordability**

Households Assisted	Total: 5
PY 2014	1
Ethnicity	
Hispanic	2
Non-Hispanic	3
Head of Household	
Female	1
Male	4
Income	
Very Low Income	5
Low/Moderate Income	0
Over age 62	1

## Objective No. 2

**The City will strive to maintain the integrity of its existing neighborhoods.**

### 2. Park Improvement Program

Since 2002, the Murry Park Improvement Project has been on the list of eligible approved programs for the expenditure of CDBG funds and also addresses the objective of maintaining the integrity of the existing neighborhoods. The 100+ year old City owned Murry Park is located in one of the oldest areas of the City serving a population which has the greatest concentration of the City's minority and low-to moderate-income residents. With the renovation and improvements to the park, the character and condition of the park is being maintained which in turn will help to maintain the integrity of the surrounding neighborhoods. Improvements completed to date have included ADA requirements that make the pool accessible to those with disabilities including a zero depth area where the water can be entered by disabled individuals and the new restrooms that were designed and constructed to reflect the historical architectural style of the park. Other improvements include fence replacement and the addition of a new picnic area. The installation of a shade structure in the children's playground area has been completed. This shade structure project was funded by a Housing Related Parks Grant.

Environmental studies have been completed to continue with the expansion project of Murry Park to the north of Putnam Avenue. While details of the proposed project are not yet defined, this expansion could provide a community room or gazebos available to the public. The area of the proposed expansion was formerly a residence with a large private pond in the front yard. The layout and existing landscaping of the property shares the character and style of the main park.

<b>MURRY PARK IMPROVEMENT PROJECT</b> <b>Objective: Create Suitable Living Environments</b> <b>Outcome: Availability/Accessibility</b>	
LOC Funds Committed for PY 2014	PY 2014 - \$35,260.73 Old Ent. - \$61,715.13 <b>Total: \$96,976.06</b>
Program Income Committed for PY 2014	\$12,393.93
Program Income Funds Expended PY 2014	(\$12,393.93)
LOC Funds Expended PY 2014	\$23,281.01
LOC and Program Income Balance as of 6/30/15	\$73,695.05
Service Area Eligibility: Low Income: 71.7% of households in adjacent census tracts, and 52.6% citywide.	

Housing Related Parks Grant funds are still available and they will be used to install a new shade structure in one of the playground areas in Murry Park.

### **Objective No. 3**

**The City will encourage the location of commercial and industrial development within the City.**

The City of Porterville's economic development goals include creation of employment opportunities for local residents through expansion of existing industry, attraction of new industry, and creation of small business ventures. Assisted by professionals from the Tulare County Economic Development Corporation, the City's Economic Development Program has resulted in the creation of hundreds of new jobs in the local area. To further create investment in the community, the City developed a Retail Recruitment Strategy in 08/09 and updated the strategy in 14/15 to identify businesses to both fill vacant and develop new commercial buildings.

As part of the Retail Recruitment Strategy, the City has contracted with the Buxton consultant group since 2008 to complete a retail market study to identify the specific retail areas and businesses that should be recruited by the City. Staff continues to market Porterville's two newest shopping centers, Jaye Street Crossing and Riverwalk Marketplace. Jaye Street Crossing has begun to see activity with construction of Arco AM PM, Jimmy John's Gourmet Sandwiches, and Les Schwab Tire Center. Riverwalk has seen activity with the opening of an AT&T Store and a planned opening of Mediterranean restaurant. Riverwalk has a great opportunity for retail development with the opening of a new Walmart Supercenter on the horizon. These two centers have anticipated employment levels of over 500. Retail activity has increased throughout the city with the recent opening of several restaurants on Henderson Avenue including; Applebee's, Panera Bread, Me-N-Eds Pizzeria, and Wingstop. Construction is under way for a Del-Taco as well as a second location for Waterdrops Express Car Wash on Henderson Avenue. Staff remains actively involved in the International Council of Shopping Centers (ICSC) and attendance at ICSC functions affords staff the ability to meet with retail businesses to discuss the analysis of retail opportunities outlined in the Buxton report.

The City of Porterville has established a Business Assistance Program which is available to assist in the rehabilitation of commercial, industrial, and professional office structures on a city-wide basis. In encouraging investment in commercial and industrial development within the City, great benefits accrue to the community. Not only is the tax base broadened and expended, but increased employment opportunities are one of the single largest factors in the prevention of homelessness and poverty. In addition, renovation of commercial and industrial structures removes blight conditions, provides ADA improvements for handicap accessibility, and attracts other businesses to the community. Since 09/10, two (2) loans for a total of \$350,000 have been made to local businesses. As a result of these loans, four (4) jobs will be retained and seven (7) new jobs will be created over the ten year period of the loan servicing. Monitoring of the job creation/retention indicate that these businesses have met or exceeded the numbers required in the agreements. During PY 12/13 one new loan was awarded in the amount of \$50,000 to a small business, creating three (3) jobs. There were no new loans awarded in PY 14/15.

Guidelines for a Revolving Loan Program (RLP) were adopted in 08/09 based on the need for financial assistance for small and/or start-up businesses identified in an Economic Development Administration study and included in the City's Business Assistance Program. During PY10, the RLP program assisted six (6) businesses and included terms for the creation/retention of five (5)

jobs. In the 10/11 fiscal year, the City assisted an automotive dealership, plumbing services business owner, automotive parts distributor, restaurant, and crafts store for a total of \$241,694 in assistance. During PY 12/13 the RLP program assisted one (1) medical walk-in clinic, creating three (3) jobs. Staff continues monitoring the businesses for compliance with the terms of the agreements and status on job creation/retention. During PY 12/13 the Guidelines to the RLP program were revised by the financial review committee in the continued effort to improve the program sustainability.

An Economic Development Strategy project was completed in 11/12 and provides the City with a roadmap to promote economic development with the use of programs and activities. This was paid for by the Smart Valley Places consortium. The City continues to look for funding sources to complete the Industrial Land Annexation project to provide the groundwork for bringing additional industrial land into the City for future development.

In PY08, the City completed a \$2.8 million dollar project to connect the airport area to the City-wide water system, thereby boosting the water pressure to provide sufficient fire flows for development. As a result of the enhanced infrastructure, the City was successful in recruiting the new service center for Southern California Edison to the airport area property. The project was originally to break ground during the 2008/09 fiscal year; however, due to the state of the economy, this project has been delayed by three (3) years. The project will bring approximately 100 new, full-time jobs and was anticipated to break ground in 11/12 fiscal year. Groundbreaking was again delayed due to the PUC's denial of a rate increase proposed by SCE which would have funded the project. SCE proposes to take a rate increase back to PUC in the near future. If they are successful in their proposal, the service center project will be back on track.

In 09/10, staff successfully negotiated with the State of California to bring a new Justice Center, which will house a Superior Court and ancillary services, to the downtown area. Construction of the Justice Center began in 2011 with its completion in the Fall 2013. The new Justice Center has employed 125 staff and support services and will stimulate development within the City's core.

In October 2010, the Business Incentive Zone (BIZ) partners were awarded conditional designation for the Sequoia Valley Enterprise Zone (SVEZ) to replace the BIZ. Final approval was received in January 2012, with incentives retroactive to the October 2010 date. During the 12/13 fiscal year, the SVEZ issued 232 hiring vouchers to Porterville businesses. The Sequoia Valley Enterprise Zone (SVEZ) was eliminated in 2013 with the final vouchers being issued in December 2014.

The City is also part of the South San Joaquin Valley Recycling Market Development Zone (RMDZ), which provides incentives for industries utilizing recycled materials. Additionally, the City is part of a seven-county Foreign Trade Zone, which provides relief from import tariffs for eligible businesses.

Staff continues to meet regularly with the Porterville Chamber of Commerce, and other community leaders to work cooperatively in promoting economic development. The tables on the following pages identify the Business Assistance Program activity for PY14 for both the Large Business Assistance Program and the Revolving Loan fund for the small businesses.

<b>BUSINESS ASSISTANCE PROGRAM FOR <i>LARGE</i> BUSINESSES</b>	
<b><u>FUNDING DATA</u></b>	
<b>Objective: Create Economic Opportunities</b>	<b>Outcome: Sustainability</b>
LOC Funds Committed for PY 2014	2014 Committed Funding: \$40,645.10 Prior Years Funding: \$211,475.46 <b>Total: \$252,120.55</b>
LOC Funds Balance PY 2014	\$252,120.55
LOC Funds Expended PY 2014	(\$7,060.39)
LOC Funds Balance as of 6/30/1	\$245,060.17
Program Income Beginning Balance 7/1/14	\$266,723.37
Program Income Earned PY 2014	\$566,918.28
Program Income Expended PY 2014	(\$784,829.23)*
Program Income Balance as of 6/30/15	\$48,812.42
Total Expenditures LOC and PI PY 2014	(\$791,889.62)
Total Balance Available LOC and PI as of 6/30/15	\$293,872.59

<b>PARKING LOT IMPROVEMENT PROGRAM</b>	
<b><u>FUNDING DATA</u></b>	
<b>Objective: Create Economic Opportunities</b>	
<b>Outcome: Elimination of Slum and Blight</b>	
PI Funds Committed for PY 2014	<b>Total: \$903,000.00</b>
Hocket and Putnam	\$ 14,617.13
Olive and Second	\$ 83,170.76
Second and Mill	\$ 119,929.96
Second and Putnam	\$ 177,612.85
Total Expenditures PI PY 2014	(\$ 395,328.70)
Total Balance Available PI as of 6/30/15	\$ 507,671.30

<b>BUSINESS ASSISTANCE PROGRAM</b>	
<b>REVOLVING LOAN PROGRAM FOR <i>SMALL</i> BUSINESSES</b>	
<b><u>FUNDING DATA</u></b>	
<b>Objective: Create Economic Opportunities</b>	
<b>Outcome: Sustainability</b>	
LOC Funds Committed for PY 2013	2014 Committed Funding: \$0.00 Prior Years Funding: \$162,763.35 <b>Total: \$162,763.35</b>
LOC Funds Balance PY 2014	\$162,763.35
LOC Funds Expended PY 2014	(\$7,060.36)
LOC Funds Balance as of 6/30/15	\$155,702.99
Program Income Beginning Balance 7/1/14	\$74,156.21
Program Income Earned PY 2014	\$61,744.36
Program Income Expended PY 2014	(\$124,271.21)
Program Income Balance as of 6/30/15	\$11,629.36
Total Expenditures LOC and PI PY 2014	(\$131,331.57)
Total Balance Available LOC and PI as of 6/30/15	\$167,332.35

<b>BUSINESS ASSISTANCE PROGRAM FOR <i>LARGE</i> BUSINESSES</b>	
<b><u>DEMOGRAPHIC STATISTICS</u></b>	
<b>Objective: Create Economic Opportunities</b>	<b>Outcome: Sustainability</b>
Businesses Assisted	Total: 2
PY 2014	0
Jobs Created	2
Jobs Retained	5
Documentation for vouchered employees to	meet Agreement requirements
Female Head of Household	
Very Low Income	1
Low Income	3
Moderate Income	0
Above Moderate Income	3
Ethnicity	
Hispanic	1
Non-Hispanic	6
Race	
White	5
Asian/Pacific Islander	0
African American/Black	0
Native American/Alaskan Native	0
Asian/White	1
Other multi-racial	1

<b>BUSINESS ASSISTANCE PROGRAM</b>	
<b>REVOLVING LOAN PROGRAM FOR <i>SMALL</i> BUSINESSES</b>	
<b><u>DEMOGRAPHIC STATISTICS</u></b>	
<b>Objective: Create Economic Opportunities</b>	<b>Outcome: Sustainability</b>
Businesses Assisted	Total: 6
PY 2014	0
Jobs Created	3
Jobs Retained	2
Documentation for vouchered employees to	meet Agreement Requirements
Very Low Income	0
Low Income	3
Moderate Income	0
Above Moderate Income	2
Ethnicity	
Hispanic	2
Non-Hispanic	3
Race	
White	3
Asian/Pacific Islander	0
African American/Black	0
Native American/Alaskan Native	0
Asian/White	0
Other multi-racial	2



## **Objective No. 4**

### **The City will encourage the development of its youth.**

The Porterville Youth Center Program provided funding for the operation of a youth center for the City's low-to moderate-income youth. Ninety-eight (98) percent of the youth attending do come from these type of households. Since the City of Porterville Parks and Leisure Services took over the administration of the youth center, an average of thirty-nine (39) youth have participated on a daily basis. In 2014, the average daily attendance was forty (40) youth. The City of Porterville and the Porterville School District (PUSD) collaborated to build the Heritage Center and Santa Fe School under a joint-use facility agreement. PUSD built the multi-purpose room that the Youth Center utilizes for indoor sports and special events. The City's portion of the construction of the Heritage Center which includes the children's library/media center, the parking lot, and landscaping were funded through a Section 108 loan. Annual debt payments are made toward the principal and interest using CDBG entitlement funds. During PY 2014-2015 the City paid 344,049.90 in Section 108 debt payments.

The grand opening for Santa Fe School was in August of 2004 and completion of the Heritage Center took place in December 2005. The Youth Center was previously housed in a leased building on Hockett Street, one mile west of its present location. At its present location, the Youth Center has more rooms than the old site, which allows for more flexibility in programming activities. The Youth Center uses the game room, classroom and arts & crafts room, along with the library and gym next door. The Heritage Center building also houses a Tiny Tots half-day preschool, including playground, and the Parks and Leisure Services office.

Since opening its doors in 1997, the Youth Center has seen over 195,000 youth come through the doors. It serves as a fantastic drop-in recreational facility for youth ages 10 to 18. It is open four hours after school during the school year, and eight hours when the youth are not in school. Staff strive to keep the youth active with a continually changing calendar of activities. The game room offers a billiards table, ping pong table, multiple video gaming systems, board games and more. Other locations for activities include the classroom where homework and movies happen, the arts & crafts room/weight room, outside on the school playground and ball field, next door in the multi-purpose room, and occasionally off-site.

Staff strives to engage the youth in community service and leadership opportunities. The most rewarding outcome has been to see some of the long-time Youth Center members get hired on as part-time staff for the Parks and Leisure Services Department. Positive role models are lacking in most of the homes of the youth that attend, so that is one of the most important roles the three part-time and one full-time staff members fill. A high percentage of the middle and high school age students relate well to these staff members and look up to them for advice.

<b>PORTERVILLE YOUTH CENTER FUNDING DATA</b>	
<b>Objective: Create Suitable Living Environments Outcome: Availability/Accessibility</b>	
Funds Committed for PY 2014	2014 Committed Funding: \$104,602.00 <b>Total: \$104,602.00</b>
Funds Expended PY 2014	\$104,602.00
Funds Balance as of 6/30/14	\$0.00
Funds Balance as of 7/1/15	\$0.00

The annual accomplishment data for the Youth Center is shown in the following table:

<b>PORTERVILLE YOUTH CENTER DEMOGRAPHIC INFORMATION</b>		
<b>Objective: Create Suitable Living Environments Outcome: Availability/Accessibility</b>		
	Number	Percentage
Gender- Quarterly average of unduplicated attendees		
Male	138	62%
Female	84	38%
Total	222	100%
Ethnicity		
Hispanic	173	78%
White	41	18%
African American	2	1%
Native American/Alaskan Native	2	1%
Asian/White	2	1%
Other Multi-Racial	2	1%
Income		
Very Low	144	65%
Low	57	26%
Moderate	16	7%
Above	5	2%
Living in Low/Moderate Income Areas		98%
Average Daily Attendance		39

**PORTERVILLE YOUTH CENTER  
DEMOGRAPHIC INFORMATION FOR NEW BENEFICIARIES FOR THE  
PROGRAM YEAR 2014**

**Note: The new beneficiaries are the statistics reported in IDIS this year, so as to not duplicate persons reported in previous years**

	Number	Percentage
Quarterly average of unduplicated attendees		
Male	76	70%
Female	33	30%
Total	109	100%
Ethnicity		
Hispanic	93	85%
White	13	12%
Asian/Pacific Islander	1	1%
African American	1	1%
Native American/Alaskan Native	0	0%
Other multi-racial	1	1%
Income		
Very Low	67	61%
Low	16	15%
Moderate	18	17%
Above	8	7%

**SECTION 108 LOAN REPAYMENT**

LOC Funds Committed for PY 2014	2014 Committed Funding: \$344,049.90 <b>Total: \$344,049.90</b>
LOC Fund Balance as of 6/30/15	\$0.00
LOC Funds Expended PY 2014 for debt service	(\$344,049.90)

The following table illustrates the budget for administration for the CDBG program. This budget financed salaries, benefits, training, ongoing fair housing activities, professional services, if required, and equipment purchases, etc.

**CDBG PROGRAM ADMINISTRATION**

Funds Committed for PY 2014	2014 Committed Funding: \$158,324 Reallocated to other program: \$0.00 <b>Total: \$158,324.00</b>
Funds Expended PY 2014	\$155,122.86
Funds Balance as of 6/30/15*	\$3,201.14

\*Funds have been allocated to Park Improvement Program for PY 15/16

## **1b. AFFIRMATIVELY FURTHERING FAIR HOUSING**

This section addresses the adopted Analysis of Impediments to Fair Housing Choice (commonly known as “the AI”), including a summary of impediments identified in the analysis, and actions taken to overcome the effects of impediments identified through the analysis. This is the fourth and last year of review utilizing the AI in the adopted 2010 Five Year Consolidated Plan.

Based on the public participation process and analysis of the information available in developing the Analysis of Impediments to Fair Housing Choice, it was determined that governmental constraints to the production of housing are minimal in Porterville. In sum, the City’s land use regulations, expedited permit processing, and relatively low development fees serve to encourage the construction of low-cost dwelling units in keeping with similar Central Valley communities. This conclusion is supported by the following facts:

- The City allows for a broad range of residential densities up to thirty (30) dwelling units per acre, and in no way discourages proposals for higher density housing through burdensome permit processes or exactions. In addition, Porterville allows for the creation of Planned Development districts which have been used on residential developments, allowing for smaller lot sizes, reduced setbacks, and higher densities, all of which can lead to lower housing costs.
- Permit processing times are relatively brief for typical development projects and streamlined through the implementation of the City’s computerized building permit and development review software program. Since 2008, the City of Porterville has been implementing a new project review and plan check process for a more efficient and expedited turnaround period. The revised plan check process included input from the local developers, consultants and contractors. Submitted projects are now returned to project proponents within two weeks with comments or permits where they previously took at least three (3) weeks, and in some cases much longer.
- City fees are comparatively low, and there are only a few development exactions.
- Most residential zones allow for alternative housing types, including mobile homes, second dwelling units, and group homes.
- Zoning and parking standards are not overly restrictive. Minimum single family lot sizes induce homebuilders to construct single family dwelling units for low- to moderate- income first time home buyers.
- The City has used millions of dollars of Certificates of Participation, bond funds, and other State and Federal grants and loans to provide new wells, major sewer and water trunk connections, expansion of the Wastewater Treatment Facility and street improvements to accommodate residential growth, and ensure maintenance of affordable housing. Substantial funds have been expended to extend infrastructure to the northeastern area of the city to encourage residential development in that area in accordance with the Land Use Element of the City’s General Plan.

- The City continues to evaluate its zoning ordinance and general plan policies to ensure no undue hardships are created for the development of low to moderate income housing. This was studied extensively in the most recent General Plan Update that was adopted in March 2008.
- As stated earlier, the new comprehensive Zoning Ordinance amendment which combines the Zoning Ordinance and Subdivision Ordinance into one, well-integrated document was adopted in 2010 and revised in 2012. This new "Development Code" will clarify existing ambiguous standards and generate more predictable outcomes for developers. This is seen as a way to lower the costs of development that are associated with costly mistakes and unnecessary bureaucracy. Staff is currently working through the issues that have arisen during the trial period of implementation. Revisions will be taken in the near future to the City Council for adoption.
- The City's First-Time Home Buyer Program provides closing costs and down payment assistance to qualifying buyers. Providing this assistance mitigates one of the single largest barriers to obtaining affordable housing.
- The City's Owner Occupied Housing Rehabilitation Loan Program provides 0% interest, deferred loans to rehabilitate low and moderate income houses which help to keep the people in their homes by addressing health and safety issues.
- When available, the City provides direct assistance to developers that construct low to moderate income housing within the City and can grant density bonuses to developers who agree to construct a minimum number of units restricted for low income households.
- While the AI identifies a number of potential issues, certain issues are beyond the ability of a local jurisdiction to address, such as those related to lending practices. The following list identifies the strategies developed in the City's adopted (AI) that could be feasibly addressed by the City. Each strategy is followed by the actions that have been taken to address each item during the last program year, and the impacts of those actions:

**Expanding Affordable Housing Opportunities:**

Strategy: The City will continue to provide homeownership opportunities in the community by promoting its First Time Low Income Homebuyer Program and Homebuyer Education classes. The City will focus outreach efforts towards lower income house-holds, particularly to Hispanic households, since they have more difficulty obtaining financing. The City will continue to advertise the availability of home buyer assistance at public counters, the City website, and newsletter. The City will continue to provide first-time homebuyer workshops in both Spanish and English.

In addition, the City will expand its outreach efforts to the low income neighborhoods for the Owner Occupied Housing Rehabilitation Program, especially to the newly annexed county island areas. With the revision of the program guidelines to be more aggressive in rehabilitation of older homes with lead based paint issues, and the rehabilitation of mobile home

units in mobile home parks the City anticipates reaching many more low income households with this program.

The City will also continue to work cooperatively with developers to construct new affordable rental projects in the community.

Action: One First Time Homebuyer Loan was processed in 2014/15. Staff believes that the maximum price range of \$139,000 set by HCD for Tulare County for the majority of the fiscal year has been the reason. A new maximum purchase price of \$173,000 was effective on April 15, 2015, which has increased the inquiries to staff, however, no additional loan applications were received. The Home Buyer Education course had very low registration numbers which lead to the cancellation of several scheduled classes. The class is 6 hours of classroom instruction given over a 2 day period and is offered to income eligible persons in both English and Spanish, once an applicant has submitted an application, they receive approximately 3 more hours of pre and post purchase counseling. The program is advertised at public counters, on the City website, in the City newsletter, and at informational booths at fairs and special events. Other marketing techniques used this year were presentations at mortgage lenders offices as well as presentations to realtors during Orange Belt Board of Realtors meetings and luncheons.

City continues to have a good working relationship with the participating lenders in this program, and has certainly not seen discriminatory lending practices from these financial institutions. In fact, the lenders seem to make special efforts to qualify the buyers by using very lenient qualifying criteria and special mortgage programs. Naturally, in the current housing crisis the credit standards have been tightened considerably, so it is harder for FTHB applicants to qualify for a first mortgage. Hopefully, in this environment, the City's program can help bridge the gap of affordability.

The challenges in administering the available funds for the HRLP/PUAP continue due to the lack of sufficient equity for low-income homeowners that are on the waiting list. Staff continues outreach efforts for HRLP including contacts to the Senior Center, direct mailings, door to door canvassing of target neighborhoods, press releases, and flyers at various locations. Five (5) HRLP/PUAP projects were completed during the PY. The drought situation in the area is quite severe. The five household assisted were all considered emergencies, all the wells in the properties had gone dry.

The CalHome grant for \$600,000 for the HRLP program the City received in 2011 has made it possible to complete three (3) more projects under the Mobile Home Rehabilitation/Replacement Program. Additionally, there are four mobile home owners that are in cue to have their mobile homes replaced before the end of 2015. This program has made it possible to

improve the living conditions of community members that would not otherwise qualify for other rehabilitation programs.

During PY 2014 a new 80 unit low income housing development broke ground. Newcomb Court Apartments is due to open later on in 2015 and will provide 80 affordable units to very-low and low-income families.

**Impact:** With the First Time Homebuyer Assistance Program, the City has helped to mitigate one of the single largest barriers to obtaining affordable housing, and have made the home ownership dream become a reality for low- to moderate- income people that would never have been able to purchase a home without the City's assistance. Additionally, the funds available for the Housing Rehabilitation and Public Utilities Program assisted qualified homeowners to make health and safety improvements to their homes that they otherwise could not afford. Of course, providing new affordable rental housing has a very positive effect on the community where such housing is in great demand.

### **Access to Information**

**Strategy:** The City provides links to housing services and other resources on their website, such as a link to the fair housing service provider, a link to the Fannie Mae Foundation that offers free guides and resources for first time home buyers in English, Spanish and other languages, the State Department of Fair Employment and Housing, California Association of Realtors, and the U.S. Department of Fair Employment and Housing, and the U.S. Department of Housing and Urban Development.

**Action:** Staff continues to work with the multi-department committee on updating the City's website. This includes adding new links to other sites that provide a wealth of information and resources for fair and affordable housing. As with any website development, this is an on-going project.

**Impact:** Progress was made in making information more accessible.

### **Public Policies and Program**

**Strategy:** The City will continue to evaluate its zoning ordinance and general plan policies to ensure no undue hardship is created in the development of low- and moderate-income housing. Specifically, the soon to be adopted Housing Element establishes, as one of its action plan goals, "to reduce governmental constraints to the development, improvement, and preservation of housing, particularly to housing affordable to lower and moderate income households. As an example, the City recently comprehensively updated its zoning ordinance (Development Ordinance) to further facilitate affordable housing.

The Housing Element also addresses other actions to be taken to preserve the existing housing stock, conserve existing affordable housing opportunities, provide adequate residential sites through appropriate land use designation and zoning to accommodate the City's share of regional housing needs, identify and encourage mixed-use and infill development, and ensure adequate services to infrastructure and housing.

Moreover, through its First Time Low Income Home Buyers Assistance Program, the City has attempted to mitigate one of the single largest barriers to affordable housing, namely the need for a substantial down payment. It is the City's intent to continue this program with current funds during 2015/16.

The City will continue to pursue affordable housing development programs identified in the 2015-2020 Housing Element. To the extent feasible, the City will facilitate the development of housing affordable to lower and moderate income households according to the Regional Housing Needs Analysis (RHNA) identified in the Housing Element.

**Action:** In June 2010, the City adopted the updated Development Ordinance, referred to above as the Zoning Code. The ordinance better identified development standards and uses by right for housing. All of the specific items listed above were incorporated into the new Development Ordinance.

The City continues to administer the FTHB program and, the HOME and CDBG Program Income will help sustain this program over the next year.

The City continues to pursue affordable housing development as evidenced by the 70 unit, Villa Siena project which was completed in November 2011. Even though the City does not have many financial resources to directly assist a project, staff is more than willing to work with developers to secure any other state, federal, or other funding that might be available for affordable housing projects.

**Impact:** In pursuing all of these programs, the City is making more land and housing available for low income households.

### **Outreach to Lenders**

**Strategy:** The City will work with local lenders and government institutions to provide outreach to lower income residents about home purchase loans particularly for first-time home buyers. The City will encourage local lenders to provide information in both English and Spanish and to hold workshops in both languages.



- Action:** As stated above, the City works closely with the participating lenders to provide outreach to lower income residents. Staff is continually in communication with the lenders regarding the program guidelines and any updates to the program. Staff also makes presentations to both lenders and realtors at their offices or in special workshops. In addition, staff is constantly talking to new lenders about participation in the program.. During the year, staff attended several Orange Belt Board of Realtors' meetings, always making the housing informational pamphlets available to realtors and lenders in attendance, and keeping a network of community partners. Staff continues to provide information regarding homeownership and the FTHB program to tenants at Date Avenue Apartments, Sequoia Village at River's Edge and Villa Siena Apartment complexes during the annual monitoring. Although there have been improvements in the real estate market and more houses are being sold, the inventory of houses that a first time homebuyer might be able to afford is significantly low. Staff continues to assist homeowners by referring them to agencies and services that might help them retain their property by lowering their first mortgage payment, therefore, making it more affordable.
- Impact:** This outreach to lenders results in more low income persons participating in the Homebuyer Education Program and becoming applicants for funding assistance. The increase in communication makes for smoother processing of the loan applications. The foreclosure education and referral process certainly has had a positive impact on helping homeowners that were facing foreclosure with options that could prevent foreclosure and provide the public with important housing information.

### **Fair Housing Services**

- Strategy:** Porterville cooperates with federal, state, and regional agencies to promote open housing choice and equal housing opportunity. Depending on the nature of the complaints, Porterville currently refers complaints regarding housing discrimination to the Legal Aid of Central California, California Rural Legal Aid, Self Help Enterprises, Fresno County Housing Authority (Fair Housing Unit), and State Department of Fair Employment and Housing. The City will explore with Tulare County and nearby communities the feasibility of sponsoring a fair housing program to provide landlord/tenant mediation counseling for Porterville residents and residents in the region. The City hosted a Fair Housing Fair during the month of April, which is fair housing awareness month. Both stakeholders and the public were invited to attend the workshop to discuss fair housing issues for tenants and landlords, ways to improve credit, and rights and responsibilities.

With the current drought crisis that extends to the mortgage industry, City staff continues to participate in the county-wide effort to help households that are facing foreclosure. This community-based collaborative response to the growing problem of sustainable homeownership and foreclosure prevention for the Central Valley. The mission is to ensure that homeowners have access to timely, accurate, unbiased information and reputable professionals to help them

preserve home ownership when feasible, and to minimize loss of equity and other adverse impacts when retention of homeownership is not possible.

**Action:** Whenever the City has a booth promoting housing programs, fair housing information is also provided, both in English and Spanish. In January 2014, the City, in conjunction with the Kings/ Tulare Homeless Alliance (Formerly Kings/Tulare Continuum of Care on Homelessness), sponsored the seventh annual Project Homeless Connect event which provided an array of services to the homeless and those on the verge of homelessness including information on fair housing issues. Legal service agencies were represented to assist the participants with their particular issues. City staff continues to work with many of the homeowners in the City's loan portfolio to refer them to housing counselors and to try to help them resolve their issues and prevent foreclosure. Central California Family Crisis Center, CSET and United Way of Tulare County continue to be major players in this arena.

In PY14, the City had no fair housing referrals directly to HUD or DFEH. The referrals made by the City were to Central California Legal Services, the Housing Authority of Tulare County, 211, CSET, Self-Help Enterprises, or the Fair Housing Council of Central California, Tenants Together, and Kings/Tulare Agency on Aging.

The City feels that the above review of the strategies used in overcoming or eliminating the effects of impediments to fair housing choice demonstrates that the City made progress over the year in meeting the strategies developed in the AI.

### **1c. AFFORDABLE HOUSING**

This section provides an evaluation of progress in meeting the specific objective of providing affordable housing. It provides a description of the assistance available for extremely low- to moderate-income owner and renter households assisted with housing.

The City's Consolidated Plan identified housing needs for large renter households as a high priority. During the PY14, the City continued to monitor the seventy eight (78) unit tax credit project on Date Avenue with three and four bedrooms which received Redevelopment assistance several years ago for infrastructure improvements and the sixty four (64) unit tax credit project, Sequoia Village at River's Edge, that was built within the Redevelopment Project Area. During the PY08, the Porterville Redevelopment Agency expended \$930,000 in Low and Moderate Income Housing Funds to acquire the property for the development of a seventy (70) unit mixed use multifamily infill project known as Villa Siena (southeast corner of "E" St. and Putnam Ave.) which opened its doors on November 15, 2011. In PY 2014 staff conducted the third annual inspection, the project was at 100% occupancy during the inspection. During PY09, the Agency sold the property to the developer and rolled the purchase price into a 55 year residual receipts loan. The City continues to implement the executed Affordable Housing Agreement and the subsequent amendments and other documents. Many other sources of subsidy funding were necessary to make this project feasible including an allocation of Low Income Housing Tax Credits and an award of funds from the Affordable Housing Program through the Federal Home Loan Bank. Additionally, construction is underway by Porterville Pacific Associates II, for a multifamily/multi-use project that will

provide eighty (80) affordable units during its second phase of construction. This project's second phase targeted date for completion is December 2015. The affordable unit portion of the project will be monitored by the Housing Authority of Tulare County.

The City of Porterville is committed to providing a full range of housing opportunities throughout the community. It is the City's intent to assist in the development of housing opportunities within the City and, as such, the City will engage in programs that further improve the supply of lower income housing. The City cooperates with several local operators of facilities that meet the emergency and transitional housing needs of the homeless and those threatened with homelessness. The Housing Authority of the County of Tulare provides ongoing maintenance and upkeep of publicly assisted housing units within the City of Porterville. It serves as the housing provider for worst-case needs and low income renter households that pay more than half their income for rent. The Authority also provides assistance to persons with disabilities that are capable of independent living. Some of their units have been retrofitted to accommodate persons with disabilities.

Since January 2001, the City requires that applicants for the City's First Time Low Income Homebuyer Program complete a Homebuyer Education Course. The City provided these classes, in both English and Spanish, for the perspective participants. An amendment to the Consolidated Plan and the 02/03 Action Plan added the Homebuyer Education as an eligible program to be funded with CDBG Entitlement. In PY14, it was estimated that 100 low-to moderate-income households would complete the Homebuyer Education class, but 32 households actually attended the class, or thirty two percent (32%) of the goal. For PY14 it was estimated that three (3) low-to moderate-income households would receive first time home buyer assistance. One (1) household actually benefitted from the City's First Time Home Buyer programs (CDBG and HOME PI), so thirty three percent (33%) of the goal was attained. The proposed goal for assistance to owner-occupied housing rehabilitation and public utilities program was nine (9) households. Seven (7) housing rehabilitation projects were completed this year, therefore, seventy eight percent (78%) of the goal was attained. During PY14, CDBG funds were also expended for continued servicing of the current loan portfolio and working with potential applicants for the housing rehabilitation program.

The Housing Authority of the County of Tulare (HATC) provided direct rental assistance by provision of affordable project units (294 existing units in Porterville) and by administration of Section 8 vouchers and certificates for 483 households (approximately \$223,427 provided to the Porterville area). An additional 272 existing units were available from two nonprofit low-income unit providers. Additionally, six low income housing tax credit projects provided 452 units for low income, many 3-4 bedrooms. Finally, the Farmers Home Administration provided 167 existing low-income rental units at three project sites in Porterville. Cumulatively, rental assistance was provided to about 1,374 households. Additionally, HATC has an ongoing program of improving and upgrading its facilities.

Habitat for Humanity completed the construction of two homes in September of 2014. This is Habitat's first project in the City of Porterville. One low-income and one very-low single mothers and their families took possession of their new homes in September 2014, after many hours of sweat equity were spent in the construction of these two homes, the families are now settled-in.

The tables on the following pages describe funds committed, program income earned and disbursed, remaining funds available, and the number of households assisted during the PY for the City's affordable housing programs:

<b>Homebuyer Education Program</b>				
<b>Objective: Provide Decent Affordable Housing</b>				
<b>Outcome: Affordability</b>				
LOC Funds Committed PY14	Prior Funding \$0	Prior Entitlement Allocation - \$3,183.01		Total - \$2,512.46
Funds Expended During PY14				(\$955.03)
Funds Available as of 7/1/14				\$1,557.43
Total Number of Households that attended course				32
Ethnicity	Hispanic 27	White 5	African American 0	Other 0
Female Head of Household 9	Extremely Low Income 0- 30% 2	Very Low Income 30-50% 11		Low/Moderate Income 50- 80% 19

<b>CDBG Assisted First Time Home Buyer Program</b> <b>Objective: Provide Decent Affordable Housing</b> <b>Outcome: Affordability</b>			
LOC Funds Committed for PY14	Prior Years Funding	2014 Committed Funding	Total
	\$	\$0	\$0
LOC Fund Balance as of 7/1/14			\$0
LOC Funds Expended for PY14			\$0
LOC Fund Balance as of 6/30/14			\$0
Program Income Balance as of 7/01/14			\$63,781.15
Program Income Earned PY13			\$ 13,273.21
Program Income Expenditures PY14			(\$40,766.06)
Program Income Balance as of 6/30/15			\$36,288.30
Total Expenditures LOC and PI for PY14			(\$40,766.06)
Total Balance Available LOC and PI as of 6/30/15			\$36,288.30
Total Loans During PY14			1
Ethnicity and Race	Hispanic 1		White 0
Female Head of Household  1	Income	Very Low Income 30-50% 0	Low/Moderate Income 50-80% 1

<b>CDBG Assisted Owner Occupied Housing Rehabilitation  and Public Utilities Revolving Loan Program  Objective: Provide Decent Affordable Housing  Outcome: Affordability</b>			
LOC Funds Committed for PY14	2014 Balance Forward		
	\$131,517.31	Total	\$131,517.31
LOC Fund Balance as of 7/1/14			\$131,517.31
LOC Expenditures PY14			\$0
LOC Fund Balance as of 6/30/15			\$131,517.31
Program Income Balance as of 7/1/14			\$77,337.82
Program Income Earned PY14			\$14,653.67
Program Income Expended PY14			(\$32,881.87)
Program Income Balance as of 6/30/15			\$59,109.62
Total Expenditures LOC and PI in PY14			(\$32,881.87)
Total Balance Available LOC and PI as of 6/30/15			\$190,626.93
Total Households Assisted in PY			7
Ethnicity and Race	Hispanic 4	White 3	
Female Head of Household  3	Income	Very Low Income	Low Income  7

<b>HOME Program Income Funded First Time Homebuyer Program and Housing Rehabilitation Program, and Multi-family Rental Rehabilitation</b>			
Program Income	Balance Forward (adjustments made after end of year to balance with Finance)	Earned in PY14	Total
	\$162,727.00	\$104,042.00	\$266,769.00
Program Income Funds Expended in PY13 (includes Activity Delivery)	FTHB and HRLP loans assisted 0		(\$7,540.00)
Amount Allowed to be retained for administration			\$10,404.00
Program Income Balance as of 6/30/15			\$256,365.00
Total Households Assisted		0 FTHB 0 HRLP	
Ethnicity		Hispanic 0	White 0
Income		Very Low Income 30-50% 0	Low/Moderate 50-80% 0
Female Head of Household	0		

<b>CalHome Mobile Home Rehabilitation Program Grant</b>		
Funds Balance as of 7/1/14		\$544,927.15
Funds expended in PY14		\$232,513.79
Funds Balance as of 6/30/14		\$318,436.65
Total Households Assisted		3
Ethnicity	Hispanic 2	Non-Hispanic 1
Female Head of Household	Very Low Income 30-50% 2	Low/Moderate Income 50-80% 1

<b>CalHome First Time Home Buyer Program – Program Income</b>		
Program Income Fund Balance as of 7/1/14		Total \$43,814.42
Program Income Received in PY14		\$1,777.56
Funds expended in PY14		\$1,851.17
Fund Balance as of 6/30/15		\$43,740.81
Total Households Assisted		0
Ethnicity	Hispanic	Non Hispanic
Female Head of Household	Very Low Income 30-50%	Low/Moderate Income 50-80%

**1d. KINGS/TULARE HOMELESS ALLIANCE NARRATIVE**

This section addresses the needs of homeless persons and the special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families). It includes a summary of actions taken during the PY to continue development and implementation of a Continuum of Care strategy for the homeless, i.e., action taken to prevent homelessness, to address the emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets), to help homeless persons make the transition to permanent housing and independent living.

**Homeless Needs**

Over the past year, the Kings/Tulare Homeless Alliance (Alliance), in partnership with the City of Porterville, has worked diligently on a variety of strategies to address the needs of homeless persons in the community.

On January 29, 2015, the Alliance hosted a Project Homeless Connect (PHC) event in the City of Porterville. During PHC guests are partnered with volunteers who assist in identifying and accessing necessary resources. The 2015 event served 74 people experiencing homeless. An additional 227 people at-risk of homelessness or imminently losing their housing were served at the event. As a part of the annual PHC, the Alliance gathers data for the Point in Time (PIT) census. The one-day PIT survey provides a snapshot of the adults, children in households and unaccompanied youth living in the City of Porterville who meet HUD’s definition of homelessness. Information gathered through the PIT is used to understand the causes and trends over time of homelessness, as well as to determine the unmet shelter and service needs of the homeless.



Additionally, the Alliance has been working on enhancing its Coordinated Assessment System by use of the Vulnerability Index Service Prioritization Decision Assistance Tool (VI-SPDAT). The VI-SPDAT will allow the region to serve people experiencing homelessness on their acuity level rather than the existing first-come, first-serve model. The project will kick-off with a Registry Week in July 2015.

Within the City of Porterville there is weekly ministry consisting of seven (7) local churches that rotate to feed the homeless and those at risk of homelessness. Since its inception in June of 2010, the ministry has grown from three to seven churches. In addition to meals, the ministry provides a targeted need each week such as toiletries, towels and blankets, oral hygiene, brush/combs, shoes and clothes, canned goods. Two of the churches have expanded the ministry to provide lunches on Sunday as well. Each week approximately 80 people are served.

In addition to these efforts, the Alliance conducts an annual Point in Time (PIT) census. The one-day PIT survey provides a snapshot of the adults, children in households and unaccompanied youth living in the City of Porterville who meet HUD’s definition of homelessness. Information gathered through the PIT is used to understand the causes and trends over time of homelessness, as well as to determine the unmet shelter and service needs of the homeless.

During the 2014 program year, 148 people were housed in permanent housing in Tulare County. An astounding 92% have been stably housed either by remaining in permanent supportive housing or exiting to a stable housing situation. The average increase in client cash income for clients residing or exiting permanent housing was \$1,502.02 which illustrates a tremendous success in mainstream benefit collaboration.

In the FY2014 HUD CoC Program Competition, programs in Tulare County were awarded \$792,378. The funds were awarded to the following programs that serve Tulare County residents:

***Renewal Funding for Existing Programs***

Family Services of Tulare County	36 beds	Transitional Housing	\$81,871
Central California Family Crisis Center	35 beds	Transitional Housing	\$96,171
Family Services of Tulare County	14 beds	Permanent Supportive Housing	\$91,545
City of Tulare	7 beds	Permanent Supportive Housing	\$53,272
Family Services of Tulare County	14 beds	Permanent Supportive Housing	\$94,530
Family Services of Tulare County	16 beds	Permanent Supportive Housing	\$61,158
Tulare County PSH Program	51 beds	Permanent Supportive Housing	\$313,831

## Specific Homeless Prevention Elements

In an effort to prevent homelessness, there are several Alliance partners that offer residents services which are designed to help with housing retention such as:

Provider Organizations	Mortgage Assistance	Rental Assistance	Utilities Assistance	Counseling/Advocacy	Legal Assistance
Bethlehem Center		X	X		X
Central California Community				X	X
Habitat for Healthy Start				X	X
Hospice of Tulare Housing		X		X	
Kaweah Delta				X	
Kings Tulare				X	
Lindsay Senior					X
Lindsay/Strathmo	X	X	X		
Love INC	X	X	X		
National Alliance				X	
National Council			X		
O.L.A. Raza					X
Open Gate	X	X	X		
Parent's United				X	
Porterville Area		X	X		
Porterville				X	
Porterville			X		
Proteus		X	X		
Resources for				X	
Salvation Army		X	X		
Samaritan Clinic					X
Self-Help	X				
Tulare Athletic			X		
Tulare County					X
Tulare County		X	X		
Tulare County				X	
Tulare Emergency		X	X	X	
Tulare Senior			X	X	
Tulare Youth				X	
Turning Point				X	
United Way of		X	X	X	
Veteran's Agency				X	
Visalia		X			
Visalia Rescue				X	

Community residents can call any of the agencies listed above directly or access resources through the local 2-1-1 line. Call center operators through 2-1-1 are able to pre-screen clients for eligibility and provide up-to-date information on program availability.

Another important component of preventing homelessness is connecting people to mainstream benefits such as Social Security Income. The Alliance has an SSI/SSDI Advocacy, Outreach and Access (SOAR) program within the region that works directly with people experiencing or at risk of homelessness. This national project is designed to increase access to the disability income benefit programs administered by the Social Security Administration (SSA) for eligible adults who are homeless or at risk of homelessness and have a mental illness and/or a co-occurring substance use disorder. Assisting clients through SOAR results in expeditious benefit awards and additional funding for communities through Medicaid reimbursements. Access to these benefits greatly increases housing stability and retention rates among recipients.

***Tulare County Health and Human:*** In 2013, this agency received 699 applications and assisted 670 requests county-wide for housing assistance from families who are already homeless or in danger of becoming so. In Porterville alone, the Social Services Department received 79 applications and assisted 47 cases or 7.0% of the total requests in the County and expended \$53,075.00 over the year to help these people (\$709,664.55 was expended County-wide). The Department places their clients in the Central Valley Family Crisis Center, the Tulare County Emergency Shelter, and local motels. The Department may also assist in acquiring permanent housing and may pay security deposits and last month's rent. This is a once in a lifetime benefit for eligible recipients. In addition, a new program is being initiated by the Department that allows the County to pay up to two months back rent to prevent homelessness.

***Central California Family Crisis Center (CCFCC) (Domestic Violence Shelter):*** CCFCC provided housing to a total of 366 clients (un-duplicated count), both women and children, in fiscal year 14/15. The shelter currently has 38 beds, four of which are cribs, and averages over 30 clients a night. 42% were victims of domestic violence and 58% were street homeless. Among the shelter population, 40% had drug/alcohol issues, 33% suffered from a mental illness, and 60% had disabilities. 115 homeless women had 103 children with them and 69 dv homeless women and 88 children with them.

In addition to the Domestic Violence Shelter, CCFCC also operates a Transitional Housing Program. This program consists of five, two-bedroom apartments in the City of Porterville, which can provide housing to 25 individuals. This program provides counseling in budgeting, finances, job search, parenting, and domestic violence prevention. Clients are allowed to stay in the apartments for a maximum of one year (can be extended to two years). The goal of the program is to facilitate permanent housing for clients. In PY14, the transitional apartments assisted 26 domestic violence victims with 18 children and 25 homeless women with 14 children; 21% of the transitional women had drug and/or alcohol issues.

CCFCC, in addition to the shelter (38yrs ) 1977 /transitional (since 1994) programs that the agency has been operating for 37 years, is really beginning to forge ahead with their prevention and education outreach, which consists of offering parenting education classes free to the community, 113 people participated in PY 14/15. The program focuses on parenting skills and also the effects of violence in the home on the children. They currently offer 3 classes a week, 2 in English and 1 in Spanish, facilitated by a certified parenting instructor and CCFCC has purchased the new evidence-based Nurturing Parenting for Parenting Classes. Safe Care program has also been incorporated.

CCFCC also continues to offer the Batterers Intervention (BIP) Program in PY14 and had 188 clients are enrolled. CCFCC also started offering Anger Management Group and had 49 enrolled as well as starting Child Abuse Intervention Prevention Group and had 47 enrolled. CCFCC is also spending a lot of time in the local schools, grades 7-12 and the college, offering education on healthy dating relationships and teen dating violence prevention and intervention, in an effort to break the generational cycle of violence in families.

***South County One Stop:*** This is a program operated through the Kings View Behavioral Services Program contracted with Tulare County Mental Health Department, MHSA Programs in Porterville and serves youth ages 16-24 who have a severe or seriously ill mental health diagnosis.

Services consist of therapy sessions, case management and groups to enhance socialization, recreational activities, arts and crafts, living skills and behavior modification. One Stop staff also works with families and local agencies such as clinics, local schools and the probation department.

***Porterville Area Coordinating Council:*** is a private, nonprofit organization sponsored by the Porterville Area Ministerial Association. Their mission is to help those families and individuals who are having a crisis in their lives. During the times of July 2014 thru June 2015 PACC has served just in the HOMELESS COUNT 125 families. Of those 164 total adults, 112 children for a total of 147 nights stay at Motel 6. PACC is open Monday-Thursday from 9-12. PACC has a part-time employee who has been overwhelmed with the Drought of 2014-15. Because of it's awesome volunteers PACC has been able to assist many of the over 610 families without water in their homes. PACC has partnered up with the City of Porterville to help fill up totes so that families can still remain in their homes. PACC has housed Drought families at Motel 6 for shelter because of no water in their homes! PACC continues to assist families who are in jeopardy of having their electricity, gas, or water disconnected; Also helping with California ID's or birth certificates, clothing for everyone, medications and gasoline to get to Dr. appointments. PACC has had help with the Drought from many across America. From monetary donations, to water drives/ distributions and vehicles to allow them to deliver water in big 300 gallon totes directly to families home without a drop of water in their homes. With the help of Walmart and Walmart Distribution Center PACC has handed out much needed clothes, sheets, hygiene items and detergent for those who have no water in their homes to do laundry. PACC continues to hear from families almost on a daily basis who have ran out of water. PACC was chosen as The Chamber's "Service Project of the Year" for 2014 because of the work on the Drought.

***Salvation Army, Porterville Service Unit:*** The Salvation Army, Porterville Service Unit is a local, non-profit organization affiliated with Salvation Army. Its purpose is to provide relief for persons going through a temporary crisis and needing help with housing, utilities, furniture, clothing, transportation, prescriptions, or a variety of other needs. The major fund raising for Salvation Army is the annual Christmas bell ringers standing in various key locations around the community. This year however, there was a lack of volunteers to man the kettles in front of the stores, and although Salvation Army Headquarters gives an annual budget of funds, the lack of volunteers definitely affected the amount of donations collected., This year the Porterville Salvation Army Service Unit helped 9 men, 34 women, and 156 families for a total of 783 persons. This total included assistance to: 59 families with utilities, 42families with

housing which includes rent, mortgage and emergency housing, 1 family with appliances such as refrigerators, 4 families with transportation vouchers for medical appointments, and 120 backpacks filled with supplies given to school age children. . The Porterville Salvation Army Service Unit is housed in the same building as PACC, this year specifically PACC and Salvation Army worked closely to assure that families affected by the drought would receive all the necessary services, as well as to assure there was no duplication of services and that resources were utilized to the maximum benefit to the clients that came in for services. Salvation Army personnel was also very active in all the water drives and other events held by PACC and other groups in the Porterville area to assist victims of the drought.

***El Granito Foundation:*** El Granito Foundation is a private nonprofit organization whose mission is to help those in need. They have 6 beds available for emergency shelter. They also provide financial assistance for housing, outreach, food and clothing, legal assistance, job placement assistance, education in living skills, case management, transportation, substance abuse treatment, and are advocates for the homeless.

***American Red Cross:*** The primary purpose of the American Red Cross is to assist disaster victims. Since the nearest office is in Visalia, services to the homeless in Porterville is nearly non-existing. However, they do come to Porterville to assist during emergency situations or natural disasters as was the case during the last Freeze when they provided cots, supplies, and manpower for the armory that was opened for the homeless.

***St. Anne's Food Pantry (Catholic Charities Resource Family Center and St. Anne's Food Bank):*** St. Anne's Food Pantry continues to provide and serve individuals and families referred by Porterville Community agencies with basic nutrition and clothing.

***Community Services and Employment Training (CSET):*** This nonprofit organization's mission is to inspire youth, families, and communities to achieve self-reliance through innovative pathways and collaboration. CSET administers Federal Emergency Management Act (FEMA) emergency housing assistance in Tulare County. CSET provides financial assistance to persons in danger of eviction for failure to pay rent and to homeless persons who cannot make the first rental payment. CSET also sponsors a home weatherization program that assists homeowners to improve their energy efficiency, which saves money on their utility bills. In addition, CSET has resources to assist low-income families once a year with utility payments. Over the past year, CSET continued to provide housing counseling services to assist those families facing foreclosure procedures and city staff referred several families from Porterville to them for counseling. They also spearheaded several foreclosure prevention workshops at various locations throughout the county. CSET is always a major player in the annual Point in Time survey of the homeless, utilizing several of their rural centers for outreach efforts. In addition, they sponsor Volunteer Income Tax Assistance (VITA) training and locations to help the low income receive the Earned Income Tax Credit to which they may be eligible. Between February 2014 to April 2014, 1730 tax returns were filed in Tulare County, out of which 311 tax returns filed were for City of Porterville residents. CSET also operates a Permanent Supportive Housing Program.

On March 17, 2014 CSET took over the administration of local *senior citizen services*. These services are being offered through a partnership with the City of Porterville at the Sta. Fe Depot. Currently the main service is to provide a nutritious hot meal to the 297 senior members. In addition, music/dance, exercise, computer, health, nutrition, and financial classes are being

offered. There are many activities that seniors can participate in throughout the day, such as: puzzles, board games, Wii, loteria (Mexican bingo), crafts, and ice cream socials. All services are strategically planned to give members the opportunity to join in the fun, connect with other seniors, and lead a healthy and active life.

***PAAR Center:*** The PAAR Center typically assists 50-60 men and women at any one time. The PAAR Center serves primarily homeless substance abusers. The facility has a 63 bed capacity. The average stay at the Center is 60-90 days. Approximately 20-25 new clients enter the Center each month.

***Helping Hands:*** This is a volunteer based soup kitchen located in a building adjacent to a church on Olive Avenue, very accessible to the homeless population. Over the past year, Helping Hands served 44,390 mid-day meals to those in need, utilizing over 2,869 volunteers giving 14,345 volunteer hours valued at \$5 per hour or \$71,725. PY 14/15 presented Helping Hands with several management issues, but this did not stop this strong organization from maintaining its mission of helping the homeless and needy population.

***Victory Outreach Ministries:*** This religious organization has a residential Christian recovery facility with ten beds and the average stay of 9 months to 1 year. Many of the residents have been referred by the courts.

## **1e. OTHER ACTIONS**

This section summarizes other actions contained in the Consolidated Plan and Action Plan. These actions specifically address obstacles to meet underserved needs, foster and maintain affordable housing, eliminate barriers to affordable housing, overcome gaps in institutional structures and enhance coordination, improve public housing and resident initiatives, evaluate and reduce lead based paint hazards, ensure compliance with program and comprehensive planning requirements, and reduce the number of persons living below the poverty level.

### **Fostering and Maintaining Affordable Housing, and Eliminating Barriers to Affordable Housing**

As stated earlier in this report, the City of Porterville fosters and strives to maintain affordable housing and eliminate barriers to affordable housing through its various programs and policies. Governmental constraints to the production of housing are minimal in Porterville. The City's land use regulations, expedited permit processing, and low development fees serve to encourage the construction of low-cost dwelling units. The City conducts a self-evaluation to evaluate its zoning ordinance and general plan policies to ensure no undue hardship is created in the development of low to moderate income housing. The City addressed the issue of affordable housing being accessible in almost every area of the community with the establishment and timely expansion of the Fixed Route public transportation system in Porterville. Since FY 2009/10, four of the City's fixed routes were modified to increase ridership potential and service areas of the City previously without fixed route service.

During FY 2014/15, Porterville Transit maintained nine fixed routes with a high demand for ridership at its 230 designated bus stops. During FY 2014/15, the Fixed Route served 650,048

riders, and the Demand-Response provided curb-to-curb service to 10,065 passengers, mostly seniors and ADA-certified riders.

The current transit fleet consists of sixteen (16) CNG (Compressed Natural Gas) transit buses, and four diesels which have been retrofitted with particulate filters, making the transit fleet totally compliant with the California Air Resources Board (CARB) regulations.

The City now has a CNG Fueling Station, with a public access portion located at the Recycle Center on Prospect Street. The City side of the CNG Fueling Station is time-fill and has been operational for the last year allowing City buses to fuel on-site.

Both systems operate Monday through Friday from 6:00 a.m. to 11:00 p.m., Saturdays from 8:00 a.m. to 11:00 p.m., and on Sundays from 8:00 a.m. to 6:00 p.m.”

These efforts, in conjunction with the City’s first time home buyer programs and other housing programs, have made progress toward the goal of eliminating barriers to affordable housing.

As indicated in the City’s Consolidated Plan and 13/14 Action Plan, a considerable number of affordable housing units exist in Porterville. City ordinances and policies are relatively liberal regarding provision of affordable housing. Land, labor, construction, and material costs are relatively low when compared to most other areas in the state. The City has ample land currently zoned to meet low to moderate income, new, single family and multi-family housing needs for a 20-year period as indicated in the 2009-2014 adopted Housing Element of the General Plan that was certified by the State. The City is in the process of rezoning more acreage to higher densities to provide even more opportunities for affordable housing development. In March 2008, the City completed and the City Council adopted an extensive update of the General Plan, including the Land Use Element. Recently, the major update to the Zoning Ordinance was adopted and as stated previously, is now undergoing fine tuning.

To expand affordable housing opportunities for low- to moderate- income households, the City had invested RDA Low-Income Housing Set-a-Side funds in single and multiple family developments. All units assisted with RDA Low-Income Housing Set-a-Side funds have deed restrictions or covenants placed on them to ensure affordability as required by California Redevelopment law. With the elimination of Redevelopment all of the Low and Moderate Income Housing assets have been transferred to the Porterville Housing Authority acting as the Housing Successor Agency.

Staff continues to monitor all of the City/Agency assisted affordable housing projects to ensure that they are meeting the conditions of the regulatory agreements. The monitoring will now be the responsibility of the Porterville Housing Authority. The City continues to pursue additional projects and is in discussion with several affordable housing developers to encourage this type of development. During PY08, the Redevelopment Agency executed an Affordable Housing Agreement (AHA) with the developer for the Villa Siena Housing Project within the Redevelopment Project Area and stepped in to acquire the property for \$930,000 so to keep the project viable in light of the unstable situation in the tax credit market. During PY09, the Agency transferred the property to the developer and rolled the purchase price into a 55 year loan. As stated previously, the project was completed in November 2011 providing 70 units of affordable multifamily housing.

The City's very successful First Time Low Income Homebuyer Program continues to provide one of the best tools in assisting low income households to eliminate the barrier to affordable housing. However, with the state of the economy and the tight mortgage market, two (2) households met all the requirements of the program achieving the goal of homeownership.

### **Overcoming Gaps in Institutional Structures and Enhancing Coordination**

Each public and private agency has unique capabilities for providing assistance to persons with unmet needs. It is the City's intent to examine its own capabilities as well as the capabilities of others. This effort serves to identify areas that are lacking service components. If service components are identified and lacking, then the City can work with itself or other agencies to develop the capabilities for addressing such areas. This method of networking also establishes and identifies specific service providers. Referrals to other agencies can then be conducted. Referrals may be anonymous, are always confidential, and are documented and filed.

The City of Porterville works with local profit and nonprofit organizations as well as the Tulare County Housing Authority and the offices of the County of Tulare. The 211 system developed by United Way of Kings/Tulare County serves to enhance coordination. This is a Community Resource tool which is continually updated. It provides a listing of Homeless Shelters, Senior Housing, Housing for Persons with Disabilities, Housing for Farm Laborers, and many other supportive services. Agencies that may be listed in the 211 system to provide housing or supportive case assistance are, but not limited to:

- Tulare County Lawyers Referral
- Tulare County Legal Assistance
- Tulare County Mental Health Department
- Tulare County Health and Human Services
- Tulare County Tenants Union
- Central Valley Family Crisis Center
- Central California Legal Services
- Child Protective Services
- Community Services & Employment Training, Inc. (CSET)
- Porterville Area Coordinating Council (PACC)
- St. Anne's Food Pantry (formerly Catholic Charities)
- California Department of Fair Housing
- PAAR Center
- Salvation Army Porterville Service Unit
- American Red Cross
- United Way
- El Granito Foundation
- Helping Hands
- Victory Outreach Ministries
- Family Services of Tulare County
- Families First
- South County One Stop



As mentioned above, the City continues supporting the United Way 211 system in Kings/Tulare Counties which provides referral information more efficiently.

### **Public Housing and Resident Initiatives**

Public housing is facilitated by the Housing Authority of the County of Tulare (HATC). The HATC rehabilitates its own units, and has converted units necessary to serve persons with disabilities. It has a Resident Council with representation from all areas of the county, including the City of Porterville. The Resident Council met at least quarterly during this reporting period. Council members' functions are to make recommendations for involvement by public housing residents in the management of the Housing Authority, including expansion of home ownership opportunities to public housing residents.

### **Evaluating and Reducing Lead Based Paint Hazards**

The Tulare County Health Department conducted follow-up investigations on documented incidents of childhood lead poisoning and implemented eradication action as required by law. Porterville does not directly undertake lead-based paint eradication unless such action is required in conjunction with CDBG/HOME/CalHome funded, owner-occupied housing rehabilitation projects, several of which were undertaken this year. City staff provided brochures and informational leaflets on lead base paint hazards to first-time home buyers and the public. The City did amend its Owner Occupied Housing Rehabilitation Loan Program Guidelines in PY05 in order to make homes built before 1978 eligible for more funding assistance by complying with all the federal lead based paint regulations including conducting on site lead based paint assessments and pursuing mitigation where necessary.

### **Reducing the Number of Persons Living Below the Poverty Level**

Porterville pursues a very aggressive Economic Development Program on an ongoing basis. These efforts reduce poverty by creating jobs specifically targeted to benefit low income individuals. These efforts can be seen through the CDBG funded Business Assistance Loan Program. This program provides financial assistance to property owners, or long term tenants, to improve their properties. Assistance is targeted toward improving commercial and industrial districts where it is apparent that the potential for decline of the general condition of the building stock may occur now or in the future. An amortized loan facilitates the improvement of the structures. The highest priority is given to buildings that do not meet basic City building standards, and those buildings functionally obsolete and requiring rehabilitation to remain financially viable. Eligible applicants include owner, developer, or lessee of any commercial, commercial/residential, industrial, and professional office structures, including nonprofit agencies and for-profit businesses.

Priority for funding is given to an applicant that is an owner of, or in the process of purchasing, the property or evidence of a signed long-term lease. Priority is also assigned on the ability to generate direct employment opportunities for low/moderate income persons according to a minimum ratio of one full-time equivalent job per \$35,000 of CDBG assistance. Evidence of the success of this program can be seen by the two hundred and forty five (245) jobs created (one hundred and fifty four (154) documented low income) by the CDBG assistance to Del Mesa Farms seven years ago and by the thirty six (36) jobs created six years ago by assisting

ProDocument Solutions (plus the additional jobs created by expansions since the initial opening). During PY11, five (5) additional jobs were created under the loan agreement with an auto dealership assisted in PY10.

Additionally two years ago, the EDA study indicated a need for financial assistance for small, start-up businesses. Guidelines for a Revolving Loan Program (RLP) were completed in 08/09 and were adopted and included in the City's Business Assistance Program. With the uncertain economic climate, in PY11 the City provided additional assistance to a plumbing business that had previously received assistance in PY10 through the Revolving Loan Program (RLP). This assistance brought the funding to the maximum loan of \$50,000. Terms of the loans include the creation or retention of jobs for every \$35,000 loaned within a negotiated period of time. PY12 funded a new professional office under the Small Business Assistance Program in the amount of \$50,000, creating 3 jobs.

One (1) of the City's impoverished households also benefitted from the purchase of a home under the City's First-Time Home Buyer programs.

In PY14, the City continued to promote for the eighth year of the Voluntary Income Tax Assistance Program (VITA) in Porterville. VITA is a national program providing free assistance to low income, elderly, limited English proficient and disabled individuals who require assistance in preparing their tax returns and cannot afford the services of a paid professional tax preparer.

Combined with the Earned Income Tax Credit (EITC) outreach, the services provided by VITA in a low-income community can have a tremendous impact. Many of the families that are eligible for EITC had an average adjusted gross income of \$18,538, unfortunately many do not claim the credit and they may be qualified for more than \$4,000 in benefits. In PY13, 467 families were assisted receiving \$843,506 in refunds with \$478,742 coming from EITC refunds.

## **1f. LEVERAGING RESOURCES**

Other public and private resources that are obtained and identified in the City's Consolidated and Action Plans are discussed in this section. It discusses how Federal resources made available from HUD leveraged "other" public and private resources, including how any matching requirements were satisfied.

Private resources used in conjunction with Federal resources consist of first mortgages issued to qualifying first time home buyers from lenders participating in the City's First Time Home Buyer Program. The City also continues leveraging its First Time Home Buyer Program, the Owner Occupied Housing Rehabilitation Program, and other housing programs with Revolving Loan Program Income Funds derived from the initial Federal HOME grants and other State grants, such as CalHome.

Park Improvement Programs are also leveraged by Housing Related Park Grant funds which were received for the construction of Villa Siena a low-income housing multi-family project.

The City received a 2011 CalHome grant. Additionally, the City has received its second Housing Related Parks Grant which was based on the units produced at Newcomb Court Apartments and the two dwellings constructed by Habitat for Humanity. This grant will provide funding for improvements at Veteran's Park, leveraging other limited resources available for the parks.

Matching requirements were satisfied through the individual program guidelines. For the First-Time Home Buyer Program, lenders are requested to fund seventy five percent of the sales price. This provision also promotes affordable housing because it excludes the additional cost of primary mortgage insurance. One of the exceptions to the rule is the use of FHA financing which is now allowed with the program. Matching funds associated with the Business Assistance Program are those funds necessary to complete the project and accommodate the business. Funds for the CDBG-R Rails to Trails project were leveraged with CMAC, special local tax funds, and Park grants. By developing a partnership with the Porterville Unified School District in order to build the Heritage Center on the site adjacent to the Santa Fe Elementary School, the City and the School District agreed to construct buildings for shared uses and therefore leveraged the resources of each entity.

#### **1g. CITIZEN COMMENTS**

Public comment period – September 5, 2015 to September 21, 2015

#### **1h. SELF-EVALUATION**

This report is designed to present the City of Porterville's policies, objectives, priority needs, investment activities, facilities and other actions undertaken to accommodate and benefit low and moderate income households and homeless individuals/families. It is written under the context of actions proposed by the 2010 Consolidated Plan and the 2014/15 Action Plan.

The Owner Occupied Housing Rehabilitation Program which is now combined with the Public Utilities Loan Program continues to operate, there were five projects completed during the year to assist low income homeowners connect to water service including minor rehabilitation, and there were two homeowners partially assisted with CDBG funds. There were no households assisted to connect to sewer service. For sewer and water connections with minor rehabilitation, funds are awarded on an as needed basis, usually with the Engineering Department referring applicants who may be eligible for the assistance. With the severe drought situation and several county islands recently annexed, City staff is diligently working with those families that are in desperate need of water. One challenge that still exists is that many of these neighborhoods are far from sewer or water lines, so a considerable amount of capital investment is needed to make the connections feasible. Staff has been conducting in-depth studies in several of these neighborhoods creating districts and looking at creative financing methods to be able to assist them. In fact during PY09/10, the City, with the approval of the property owners, formed an assessment district for one of these neighborhoods in order to fund the infrastructure improvements. The City is presently coordinating with the County to resolve some of the issues created by the drought.

It was another difficult year in finding eligible houses for the program. This program is still very staff intensive and there remain some problems that present road blocks to households

participating in the program, including: 1) many calls received by staff are from County residents who are not eligible for the program (although the annexations of county islands have made more households eligible); 2) after receiving inquiries, staff sends clients the information of the program and then they are never heard from again (too many strings attached and too complex); 3) when staff does take the next step to inspect the property, there are too many problems that surface, such as no permits for previous work that was done, etc. and the homeowner doesn't want to deal with all of those issues; 4) with the depreciated home values many of the homeowners on the waiting list do not have enough equity to qualify for the program which requires enough equity to cover the City loan. This problem continues to disqualify many on the waiting list, however, these homeowners are being kept on the list in the same order the call was received. Remaining on the list will give homeowners an opportunity to receive assistance in the future if the program guidelines were to change. Another problem that continues is the inability to get contractors to respond to bid requests. This can add considerable amount of time to a project and cause the homeowner headaches.

The Action Plan indicated approximately three (3) low and moderate income households may receive first time home buyer assistance. However, due to various reasons, one (1) project was completed or 33% percent of this goal was attained. The City had enough funds available from the HOME and CDBG Program Income, but due to the economic climate with interest rates still at an affordable low, people are qualifying to buy without down-payment assistance; the City had very few applicants for the FTHB Program. Staff keeps continuous contact with realtors and lenders, and occasionally doing presentations during their monthly meetings at the Orange Belt Board of Realtors office. This continues to have some positive results with more clients being referred to the program.

The implementation of the Shelter Plus Care Vouchers for the chronically homeless continues to be a major success. The City hopes to continue and increase the number of vouchers available by their participation in this joint program with the other cities and the CoC.

After reconstruction of the community swimming pool as part of the Murry Park Improvement Project was completed five years ago, funds were expended for additional amenities for the pool, for master plan revisions for Murry Park, additional environmental work including a Cultural Resources Survey, planning for Phase 2 of the improvements, and the construction of the new restroom facilities designed with historical features. The swimming pool project garnered tremendous community support as it serves the low income households in the surrounding neighborhoods and the City as a whole. Although, the design and construction drawings were completed several years ago for the installation of the swimming pool water slide, the City Council decided to not install the slide after the bids came in much higher than anticipated. In PY09, funds were finally reallocated to the Murry Park Project in order to complete the water slide which was installed and ready for the opening of the 2010 swim season. It has been a tremendous addition to the pool and the park and has been the major reason for the drastic increase in attendance numbers at the pool, especially for the family swim night. In PY11, staff went out to bid for materials for the new fence along Putnam Avenue. City personnel installed the fence in PY12 which saved a considerable amount of money on this project. The property across the street from Murry Park was acquired by the City in 2013, environmental reviews have been completed and staff is moving forward with plans to reconstruct and rehabilitate the new addition to Murry Park.

The reconstruction of the Lime Street Park Improvement Project was completed in PY13, after having a neighborhood meeting and getting City Council's input, staff has done much work in the reconstruction of the park which will include a water fountain, benches, new irrigation system and lawn. The possibility of a landscape maintenance district to fund the continued maintenance of the park will be discussed in future neighborhood meetings.

It was just last November that Fallen Heroes Park officially opened to the community, but the vision for Fallen Heroes Park started well before that. This charming park is nestled in the neighborhood just southwest of the Plano Street Bridge on Chase Avenue and the location was carefully selected. It was an area that lacked community facilities because it had mostly been developed before it was incorporated into the City. With the help of funds from the Statewide Park Program, the project took off in 2009. Several community meetings were held in the area of the site in order to get input from those that would be enjoying the park. We took the ideas generated from those meetings and incorporated them into the unique design. Features of the park include a walking trail that joins the Tule River Parkway, two play areas to entertain different age groups, a splash pad, a half basketball court, two covered pavilions and a sports field. During the final phase of construction, we turned to the community for help with the name. The 'Name the Park!' contest let citizens give us their ideas and we received over 50 submissions. The Parks and Leisure Commission had the tough job of narrowing down the submissions and then the City Council made the final selection. The name of the park brought about new developments including a memorial wall with plaques of local fallen heroes and future plans for installation of a flagpole. The construction of the park may be complete, but it continues to grow and develop as the community embraces it

The continued operation of the Porterville Youth Center by the City also directly served the low and moderate income youth of the area. The Center had an average daily attendance of thirty nine (39) youth between the ages of 10-18, with 98% being very low or low income. With the relocation of the Youth Center Program to the Heritage Center, the City's Parks and Leisure Department operating the program has continued to expand programs and activities for the youth. The City utilized a Section 108 loan for financing for the Center and developed a partnership with the Porterville Unified School District in order to build the Center on the site adjacent to the Santa Fe Elementary School which opened its doors in August 2004. This plan allowed the City and the School District to develop buildings for shared uses and therefore leverage the resources of each entity. Having taken many years of planning and working through countless issues, the City is thrilled that this project has come to fruition and is so successful. There has been a tremendous increase in the number youth participating in the Youth Center since the relocation which is a noteworthy result of the project. Funding of the Youth Center takes most of the allowed 15% of Public Service funds, however, the City has received enough program income that allows for the funding of the Shelter Plus Care Program under this category. Staff continues to look for possible alternative funding sources that might free up some of the public service dollars.

Payment of the Section 108 loan uses more than half of the City's entitlement for debt payment, thus discretionary funds for other projects are extremely limited. During PY 2014, the City was given the opportunity by HUD to refinance the Section 108 loan. This refinancing will save thousands of dollars in interests, therefore, allowing more discretionary funds to be available for other programs. Program Income does produce revenue to have additional resources available for some of the programs.

The City's Business Assistance Program also provides assistance to commercial, commercial/residential, industrial, and professional office structures on a city-wide basis. Because commercial/residential designation is within the program's eligibility, this program also expands housing opportunities as well as options available for businesses. The Small Business Revolving Loan Fund this year did not receive any applications requesting assistance.

The activities and strategies pursued by the City are making an impact on objectives and goals identified in the Consolidated and Action Plans. Impacts are seen in the number of youth served by the continued operation of the youth center; the assistance to business owners; the programs to help the homeless, the assistance given to households for housing rehabilitation or the purchase of their first home, the installation of a rails to trails path, and the purchase and rehabilitation of foreclosed homes.

The City continues to meet the 1.5 expenditure ratio by the April 30, 2015 deadline in spite of the challenges the housing and business assistance programs continue to experience.

The City conducts a self-evaluation on the barriers that form a negative impact on fulfilling the City's objectives and goals. For example, the First Time Low Income Homebuyer Program Guidelines and the Owner Occupied Housing Rehabilitation Guidelines are constantly being reviewed and/or revised as issues arise to accommodate the changes in market conditions.

Cooperation and compliance with HUD's regulations and IDIS reporting is of the highest priority. Through IDIS, grant disbursements and reporting of project activities are completed in a more timely manner. It is the City's intent to work with HUD to continue expanding its use and understanding of the IDIS system.

## **SPECIFIC NARRATIVE TOPICS**

### **2a. PRIORITIES/GOALS ASSESSMENT, HOUSING NEEDS, and OVERALL BENEFIT ANALYSIS**

The priorities/goals assessment and housing needs narratives are located in Section 1a, Assessment of Strategic Plan Goals and Objectives and 1c, Affordable Housing. This section provides the Overall Benefit Analysis.

Actions to address the highest priority activities identified in the City's Consolidated Plan are discussed below. These actions accomplished meeting these high priorities and benefitted low to moderate income persons. All of the HUD Objectives and Outcomes assigned to each CDBG program and activity have been met.

#### **Youth Centers**

The City continued funding of the Porterville Youth Center. It averages a daily attendance of thirty nine (39) low-to moderate- income youth.

The City completed the construction for the City-owned Neighborhood Community Center, named the Heritage Center in 2005. In this facility, the City's Parks and Leisure Services Department provide activities for the City's youth, seniors, and other members of the community. The City developed a partnership with the Porterville Unified School District in order to build the Center on the site adjacent to the new elementary school. This plan allowed the City and the School District to develop buildings for shared uses and therefore leverage the resources of each entity. As stated in 1h above, the City amended the 1995 Consolidated Plan and the 1999/2000 Action Plan to use the Section 108 loan funds for construction of the Center and amended the 2008/09 Action Plan for the use of CDBG-R funds for the construction of Phase 2 of the Rails to Trails Project which is part of the master plan for the Heritage Center Complex. The Phase 2 Rails to Trails Project was completed in PY12.

#### **Public Utility Improvements**

Five (5) low income households benefitted from the City's Public Utility Loan Program which is now combined with the Owner Occupied Housing Rehabilitation Program.

#### **Affordable Housing Programs**

The Action Plan indicated that approximately three (3) low-to-moderate income households may receive first time home buyer assistance. Thirty three percent (33%) of this goal was attained. Through a combined effort of the City's Housing Rehabilitation and Public Utilities programs, nine (9) households were anticipated to receive assistance. Seventy eight percent (78%) of the goal set in the Action Plan was accomplished. No households received housing rehabilitation assistance to address health and safety code issues, however, as mentioned above, five households benefited by connecting to City water services and two were partially assisted with CDBG funds for relocation while their mobile homes were being replaced.

Details of the Affordable Housing Programs are found in Section 1c.

## **2b. Nature and Reasons for Changes to Program Objectives**

This section describes the nature of and reasons for any changes in program objectives and indications as to how programs would change as a result of experiences. A portion of Section 1h, Self-Evaluation, contains this narrative.

The City continues to amend guidelines for the First Time Low Income Homebuyer Program and the Owner Occupied Housing Rehabilitation Program to make the programs more marketable and still comply with all requirements of the funding source. The City strives to be able to assist as many households as possible, so staff is constantly monitoring the market conditions to make changes in the program guidelines as necessary. The City continues to offer the First Time Homebuyer Education classes on a monthly basis alternating English and Spanish every other month. The implementation of the Shelter Plus Care vouchers was a major change in being able to provide permanent housing for some of the chronically homeless in the community.

## **2c. Certifications**

In this section is an assessment of Porterville's efforts in carrying out the planned actions described in its Action Plan and links these efforts to Porterville's certifications that it is following a current HUD-approved Consolidated Plan. The analysis will show that Porterville: (1) pursued all resources that it indicated it would pursue; (2) provided requested certifications of consistency for HUD programs, in a fair and impartial manner, for which Porterville indicated it would support application by other entities; and (3) did not hinder Consolidated Plan implementation by action or willful inaction.

The City pursued all CDBG resources as outlined in its Action Plan. Presently available resources such as HOME and CalHome Program Income and RDA funds were utilized to their fullest extent. Upon request for certification of the City's HUD programs, staff completes and submits all available certifications to other entities. Tax Credit applications, state administered grant applications, and the City's Section 108 Loan Application will or have completed all necessary environmental reviews. As indicated previously, high priorities identified in the City's Consolidated Plan were addressed, therefore, the City did not hinder Consolidated Plan implementation by action or willful inaction.

Certifications contained in the Action Plan require the City to conduct an analysis of impediments to fair housing choice within the City. It includes a plan for appropriate actions to overcome the effects of any impediments identified through the analysis, and maintaining records reflecting the analysis and actions. Section 1b contains a cross-reference for the coverage of these points. Records reflecting the analysis and actions are contained at the City of Porterville's Community Development Department, 291 North Main Street, Porterville, CA 93257.

An Anti-displacement and Relocation Plan for the City to follow with the acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 is contained in the Certifications submitted with each of the City's Action Plans. This plan is required in connection with any activity assisted with funding under the CDBG or HOME programs.



The City's Owner-Occupied Housing Rehabilitation Program may require residential relocation activities. This program allows qualifying homeowners to conduct health and safety repairs to their homes. When the rehabilitation activity requires relocation, if possible, staff works with the family to obtain accommodations that are at no cost to the family, the program, or the activity. Accommodations are secured with relatives or close friends of the assisted household.

The City's certification that it will provide a Drug Free Workplace is contained in the City's Employee Information Manual and in the Certifications submitted with each Action Plan. Each employee working for the City, whether or not engaged in the performance of a grant, is presented a manual upon accepting employment with Porterville. The manual contains a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the City's workplace, and it specifies the actions that will be taken against employees for violation of such prohibition. It contains language that parallels the Drug Free Workplace requirements specified by HUD.

No city employee has the authority to use Federal appropriated funds for anti-lobbying measures. If funds other than Federal appropriated funds are used to influence or attempt to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with a Federal contract, grant, loan, or cooperative, then Standard Form-LLL, "Disclosure Form to Report Lobbying," will be completed and submitted. The City includes Anti-Lobbying Certification language in its award documents for all sub-awards at all tiers and requires sub-recipients to certify and disclose accordingly.

## **2d. National Objectives**

The City's funds are used exclusively for the three national objectives. Each activity benefitted low-to moderate- income persons, aided in the prevention or elimination of slums and blight, or met community development needs having a particular urgency as identified in the City's Consolidated and Action Plans. As indicated in the 2014 Financial Statement, Porterville complies with the overall benefit certification because 100 percent of its funds were used for activities that benefitted low and moderate income persons.

## **2e. Displacement Narrative**

Two projects required relocation of two mobile homeowners while their mobile home was being replaced. Therefore, there was temporary displacement of two occupants this year. CDBG funds were used for the relocation of the two families while their mobile homes were being replaced.

## **2f. Low/Mod Jobs, Limited Clientele, Program Income, Housing Rehabilitation Data**

Economic Development efforts through the Business Assistance Program creates low/mod jobs as described in Section 1a. The City operated Youth Center, before being relocated to the Heritage Center, was designated as serving a limited clientele. The activities for the Youth

Center are also provided in Section 1a. The City's housing rehabilitation activities are provided in Section 1c, Affordable Housing. Program Income received is identified in Section A of the Financial Summary Information, page 57.

**2g. Compliance and Monitoring**

The City of Porterville ensures compliance with program requirements of all HUD related activities. In addition, the City ensures self-monitoring of its programs and cooperation for monitoring conducted by HUD personnel. The City has incorporated the necessary framework in order to comply with the Outcome Performance Measurement System required by HUD. This is an organized process for gathering information to determine how well programs and activities are meeting established needs and goals. HUD is then able to report in a standardized fashion on program outcomes at a national level.

**2h. Neighborhood Revitalization Strategy Area**

Porterville does not have a HUD-approved neighborhood revitalization strategy. However, there are strategic plans adopted for Redevelopment Project Area No. 1 which details the targeted expenditure of funds for general redevelopment purposes and for the use of the Low and Moderate Income Housing funds. Millions of dollars of infrastructure, community buildings, and affordable housing have been expended in this targeted area with the most recent being the construction of the \$19 million affordable housing project known as Villa Siena.

## CAPER DEVELOPMENT PROCESS AND CITIZEN PARTICIPATION

Prior to submitting the CAPER to HUD, a notice soliciting public comment was published in the *Porterville Recorder* in the English and in the *Noticiero Semanal* in Spanish. Publication of the notice allows for a 15-day comment period plus time to prepare a summary of comments. The following page contains a copy of the Notice of Public Review and Comment.

Drafts of the CAPER were provided for the public's review in the Porterville City Library at the City Hall Community Development Department's counter, and on the City's website. Any person could have also contacted the City, including calling TDD published numbers, in order to make other arrangements if they were not able access the CAPER at those locations.

The CAPER requires one hearing before City Council for document approval before submitting to HUD. Community hearings will be held in a community space with consideration for the convenience to beneficiaries of the entitlement program resources.

The City council public hearings will be held at City Hall Council Chambers located at 291 N. Main Street, Porterville, CA 93257. Listening devices, interpretation services, and other assistance to disabled persons or those with limited English proficiency will be provided upon request, ranging up to five business days prior notification to the City Clerk. Request for disability-related modifications or accommodations required to facilitate meeting participation, including requests for auxiliary aids, services or interpreters, require different lead times, ranging up to five business days. For this reason, it is important to provide as much advance notice as possible to ensure availability. Assistive Listening Devices (ALDs) are available upon request.

**Public Comments: There were no oral or written public comments received.**

**Exhibit A**  
**NOTICE OF PUBLIC REVIEW AND COMMENT**

The City of Porterville Community Development Department is soliciting public review and comment on the Consolidated Annual Performance and Evaluation Report (CAPER) for the City's 2014/15 Action Plan. The Action Plan is submitted annually to the U.S. Department of Housing and Urban Development (HUD) to enable the City to receive federal funds under the Community Development Block Grant (CDBG) program.

The CAPER, which has been prepared for submittal to HUD, reports on specific federal assistance allocated to the City of Porterville for the period July 1, 2014 through June 30, 2015. The CAPER is the performance reporting tool for the 2014/15 Action Plan Program Year, and is required by HUD guidelines as described in a HUD Memorandum dated February 18, 1998.

The public review period for the CAPER begins September 5, 2015 and is limited to 15 days. The City of Porterville must receive all comments on the CAPER by 5:00 p.m., September 21, 2015. The CAPER is available for examination on the City's website [www.ci.porterville.ca.us](http://www.ci.porterville.ca.us) and at the following locations:

Porterville City Hall  
Community Development Department  
291 North Main Street  
Porterville, CA 93257

Porterville City Library  
41 West Thurman Street  
Porterville, CA 93257

Written comments may be directed to:  
Porterville City Hall  
Community Development Department  
291 N. Main Street  
Porterville, CA 93257

Any and all persons interested in this matter may provide comments. Persons of low and moderate income, disabled and elderly persons, members of minority groups, and persons residing in areas where Community Development Block Grant Program activities are proposed, are particularly encouraged to comment.

In compliance with the Americans with Disabilities Act, if you need special assistance to review the CAPER, please contact Patrice Hildreth, Administrative Services Director, (559) 782-7441. Individuals requiring special assistance using TTY, VCO, HCO, or ASCII devices may call 1-866-660-4288.

For more information about the CAPER or to present oral comment regarding the CAPER, please contact Jennifer Byers or Lupe Diaz, City of Porterville, Community Development Department, 291 North Main Street, Porterville, CA 93257, (559) 782-7460.

DATED: September 4, 2015  
Jennifer M. Byers  
Community Development Director

**Exhibit B-1**  
**Summary of CDBG Housing Accomplishments**  
 (does not reflect households assisted with HOME, CalHome)

Name of Grantee: City of Porterville      State: CA  
 Program Year 2014

Priority Need Category	Actual Units
<b>Renters</b>	
0-30% of MFI	5
31-50 of MFI	
51-80 of MFI	
Total	
<b>Owners</b>	
0-30% of MFI	
31-50 of MFI	
51-80 of MFI	

Priority Need Category	Actual Units
Total	
<b>Homeless*</b>	
Individuals	5
Families	
Total	
<b>Non-Homeless Special Needs</b>	
Total	
<b>Total Housing</b>	5
<b>Total 215 Housing</b>	

**\*Homeless Families and individuals assisted with transitional and permanent housing**

<b>Total Housing</b>	
Hispanic	2
Non-Hispanic	3
White	
Black	
Native American	
Asian/Pacific	
Other	
<b>Total Racial/Ethnic</b>	5

**Exhibit B-2**  
**Summary of Community Development Accomplishments**  
**For Public Facilities and Improvements**

**Name of Grantee: City of Porterville**  
**Program Year 2014**

**State: CA**

<b>Priority Need Category</b>	<b>Actual Number of Projects Assisted</b>	<b>Actual Number of Projects Completed</b>
<b>Public Facilities</b>		
Senior Centers		
Handicapped Centers		
Homeless Centers		
Youth Centers		
Neighborhood Facilities		
Child Care Centers		
Parks and/or Recreation Facilities	1	1
Health Facilities		
Parking Facilities		
Abused/Neglect Facilities		
AIDS Facilities		
Other Public Facilities		
<b>Public Improvements</b>		
Solid Waste Improvements		
Flood Drain Improvements		
Water Improvements		
Street Improvements		
Sidewalk Improvements		
Sewer Improvements		
Asbestos Removal		
Other Infrastructure Improvements		
<b>Other</b>		
Other		

**Exhibit B-3**  
**Summary of Community Development Accomplishments**  
**For Public Services**

**Name of Grantee: City of Porterville**  
**Program Year 2014**

**State: CA**

<b>Priority Need Category</b>	<b>Actual Number of Persons Served</b>
<b>Public Services</b>	
Senior Services	297 (CSET)
Handicapped Services	
Youth Services	109 (new beneficiaries only)
Transportation Services	
Substance Abuse Services	
Employment Training	
Crime Awareness	
Fair Housing Counseling	
Tenant/Landlord Counseling	
Child Care Services	
Health Services	
Other Public Services	
<b>Accessibility Needs</b>	
<b>Other Community Development</b>	
Energy Efficiency Improvements	
Lead Based Paint/Hazards	
Code Enforcement	
Other	

**Exhibit B-4**  
**Summary of Community Development Accomplishments**  
**For Economic Development**

**Name of Grantee: City of Porterville**  
**Program Year 2014**

**State: CA**

<b>Priority Need Category</b>	<b>Actual Number of Businesses Assisted</b>	<b>Actual Number of Persons Assisted with Jobs</b>	<b>Actual Number of LI Persons Assisted with Jobs</b>	<b>Actual Number of MI Persons Assisted with Jobs</b>
<b>Economic Development</b>				
Commercial-Industrial Rehabilitation				
Commercial-Industrial Infrastructure				
Other Commercial-Industrial Improvements	0 (PY 2014)	12 (previous years)	7	5
Micro-Enterprises				
Other Businesses				
Technical Assistance	35*			
Other Economic Development				

\* number of inquiries to which staff responded with detailed information and assistance

\* 4,999 recorded web hits on the City's economic development website "Choose Porterville.com"



Grantee Performance Report - City of Porterville  
 Fiscal Year 2014-2015  
 B-13-MC-06-0032  
 Financial Summary – PR26 Financial Summary Report

A. Program Income Received:

Housing Rehabilitation & Public Utility Revolving Loan Program	\$ 15,195.06
Commercial/Residential Rehabilitation Revolving Loan Program Large Business	\$ 92,641.00
Small Business Revolving Loan Fund	\$ 58,031.54
First Time Home Buyer	\$ 16,710.63
Total	<u>\$180,867.62</u>

B. Prior Period Adjustments

C. Loans and Other Receivables:

1. No float-fund activities.

2a. Total amount of secured loans and outstanding principal balance (**Amortized**):

<u>Activity Funding Source</u>	<u>Loan Amount</u>	<u>Loan Balance</u>
Public Utility Assistance	\$ 0	\$ 0
Housing Rehabilitation	\$ 152,705	\$ 65,558*
Commercial/Residential	\$ 671,694	\$ 338,056
First Time Home Buyer	\$1,780,062	\$1,236,843

\*Includes CDBG and HOME loans

2b. Total amount of loans outstanding (**Deferred**):

<u>Activity Funding Source</u>	<u>Loan Balance</u>	<u>Terms</u>
First Time Homebuyer	\$4,092,809.82*	0% Deferred 30 yrs.
Housing Rehabilitation Including Public Utilities	\$1,002,528*	0% Deferred 30 years or at Sale
First Time Home Buyer	\$ 979,607***	0% Deferred 30 yrs.
Business Assistance	\$3,929,381**	Variable

Includes CDBG and HOME loans\*

Includes CDBG, HOME business loans\*\*

Includes CalHome loans\*\*\*

2c. Total amount of loans forgivable (percentage forgiven each year that borrower meets requirements of Agreements)

<u>Activity Funding Source</u>	<u>Loan Balance</u>	<u>Terms</u>
Business Assistance	\$193,000	Forgivable
RDA Housing	\$344,453	Forgivable

3. During this reporting period there were five (5) foreclosure proceedings pending for First Time Homebuyer, but none had been finalized.

4. The City of Porterville does not have a lump sum drawdown agreement.

D. Reconciliation of Lines of Credit (LOC) and Cash Balances to Unexpected Balance of CDBG Funds shown on IDIS Financial Report.

Unexpected Balance Shown on Line 16 of PR26 \$1,271,043.93  
 Reconciliation: (Amounts below recorded to June 30, 2015)

LOC Balances	<u>\$ 607,532.93</u>
Cash on Hand	
Grantee Program Account	<u>\$ 0.00</u>
Sub-recipients	<u>\$ 0.00</u>
Revolving Fund Cash Balance:	
Union Bank –	
Unexpended Program Income	<u>\$ 663,511.00</u> (through 6/30/15)
 SUBTOTAL	 <u>\$1,271,043.93</u>

E. Calculation of Balance of Un-programmed Funds:

Amount of funds available	<u>\$1,271,043.93</u>
SUBTRACT:	
First Time Homebuyer Program	\$ 36,288.30
Housing Rehabilitation Program	\$ 190,626.93
Homebuyer Education	\$ 1,557.43
Small Business Assistance Program	\$ 167,332.35
Large Business Assistance Program	\$ 293,872.59
Parking Lot Improvement Program	\$ 507,671.30
Parks Improvement (Murry Park)	\$ 73,695.05
 Total Programmed Funds Amount:	 <u>\$1,271,043.93</u>
 Un-programmed Funds Balance:	 <u>\$0</u>

## **Narrative of Completed Rehabilitation and Public Utilities Projects**

### **Single-Unit Rehabilitation Program:**

Utilizing the guidelines with up to a maximum of \$40,000 in assistance, the Owner Occupied Housing Rehabilitation and Public Utilities Loan Program completed five (5) projects during the year using CDBG Program Income funds. Three (3) households were assisted to replace their mobile homes with CalHome program funds. HOME Program Income funds were not utilized in any projects during PY 2014.

# **IDIS REPORTS**

**FEDERAL ENTITLEMENT GRANT  
FUNDING REPORT**

**(CO4PR01)**

# PR01 - HUD Grants and Program Income

Program	Fund Type	Grantee Name	Grant Number	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	FY YTD Net Draw Amount	Available to Commit	Available to Draw	Recapture Amount
CDBG	EN	PORTERVILLE	B88MC060032	\$285,000.00	\$0.00	\$285,000.00	\$285,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B89MC060032	\$296,000.00	\$0.00	\$296,000.00	\$296,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B90MC060032	\$284,000.00	\$0.00	\$284,000.00	\$284,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B91MC060032	\$317,000.00	\$0.00	\$317,000.00	\$317,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B92MC060032	\$346,000.00	\$0.00	\$346,000.00	\$346,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B93MC060032	\$607,000.00	\$0.00	\$607,000.00	\$607,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B94MC060032	\$658,000.00	\$0.00	\$658,000.00	\$658,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B95MC060032	\$777,000.00	\$0.00	\$777,000.00	\$777,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B96MC060032	\$757,000.00	\$0.00	\$757,000.00	\$757,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B97MC060032	\$745,000.00	\$0.00	\$745,000.00	\$745,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B98MC060032	\$727,000.00	\$0.00	\$727,000.00	\$727,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B99MC060032	\$731,000.00	\$0.00	\$731,000.00	\$731,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B00MC060032	\$731,000.00	\$0.00	\$731,000.00	\$731,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B01MC060032	\$758,000.00	\$0.00	\$758,000.00	\$758,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B02MC060032	\$751,000.00	\$0.00	\$751,000.00	\$751,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B03MC060032	\$869,000.00	\$0.00	\$869,000.00	\$869,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B04MC060032	\$851,000.00	\$0.00	\$851,000.00	\$851,000.00	\$0.00	\$0.00	\$0.00	\$0.00
			B05MC060032	\$808,546.00	\$0.00	\$808,546.00	\$808,546.00	\$0.00	\$0.00	\$0.00	\$0.00
			B06MC060032	\$729,707.00	\$0.00	\$729,707.00	\$729,707.00	\$0.00	\$0.00	\$0.00	\$0.00
			B07MC060032	\$729,295.00	\$0.00	\$729,295.00	\$729,295.00	\$0.00	\$0.00	\$0.00	\$0.00
			B08MC060032	\$704,059.00	\$0.00	\$704,059.00	\$704,059.00	\$0.00	\$0.00	\$0.00	\$0.00
			B09MC060032	\$802,669.00	\$0.00	\$802,669.00	\$802,669.00	\$0.00	\$0.00	\$0.00	\$0.00
			B10MC060032	\$868,099.00	\$0.00	\$868,099.00	\$868,099.00	\$0.00	\$0.00	\$0.00	\$0.00
			B11MC060032	\$724,320.00	\$0.00	\$724,320.00	\$724,320.00	\$0.00	\$0.00	\$0.00	\$0.00
			B12MC060032	\$653,362.00	\$0.00	\$653,362.00	\$653,362.00	\$0.00	\$0.00	\$0.00	\$0.00
			B13MC060032	\$717,586.00	\$0.00	\$717,586.00	\$717,586.00	\$602,043.50	\$0.00	\$0.00	\$0.00
B14MC060032	\$667,621.00	\$0.00	\$460,851.21	\$60,088.05	\$60,088.05	\$206,769.79	\$607,532.95	\$0.00			
<b>PORTERVILLE Subtotal:</b>				<b>\$17,895,264.00</b>	<b>\$0.00</b>	<b>\$17,688,494.21</b>	<b>\$17,287,731.05</b>	<b>\$662,131.55</b>	<b>\$206,769.79</b>	<b>\$607,532.95</b>	<b>\$0.00</b>
<b>EN Subtotal:</b>				<b>\$17,895,264.00</b>	<b>\$0.00</b>	<b>\$17,688,494.21</b>	<b>\$17,287,731.05</b>	<b>\$662,131.55</b>	<b>\$206,769.79</b>	<b>\$607,532.95</b>	<b>\$0.00</b>
SL	PORTERVILLE	B03MC060032	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		B03MC060032-OLD	\$3,885,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,885,000.00	\$3,885,000.00	\$0.00	\$0.00
		<b>PORTERVILLE Subtotal:</b>				<b>\$3,885,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$3,885,000.00</b>
<b>SL Subtotal:</b>				<b>\$3,885,000.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$3,885,000.00</b>	<b>\$3,885,000.00</b>	<b>\$0.00</b>
RL	PORTERVILLE	B99MC060032	\$186,639.39	\$0.00	\$186,639.39	\$186,639.39	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		B00MC060032	\$144,541.62	\$0.00	\$144,541.62	\$144,541.62	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		B01MC060032	\$20,298.37	\$0.00	\$20,298.37	\$20,298.37	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		B02MC060032	\$201,828.16	\$0.00	\$201,828.16	\$201,828.16	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		B03MC060032	\$259,242.18	\$0.00	\$259,242.18	\$259,242.18	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		B04MC060032	\$385,360.32	\$0.00	\$385,360.32	\$385,360.32	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		B05MC060032	\$240,242.01	\$0.00	\$240,242.01	\$240,242.01	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		B06MC060032	\$183,523.06	\$0.00	\$183,523.06	\$183,523.06	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		B07MC060032	\$149,513.88	\$0.00	\$149,513.88	\$149,513.88	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		B08MC060032	\$109,209.77	\$0.00	\$109,209.77	\$109,209.77	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		B09MC060032	\$78,556.67	\$0.00	\$78,556.67	\$78,556.67	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		B10MC060032	\$140,667.43	\$0.00	\$140,667.43	\$140,667.43	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		B11MC060032	\$401,421.72	\$0.00	\$401,421.72	\$401,421.72	\$351,619.60	\$0.00	\$0.00	\$0.00	\$0.00
		B12MC060032	\$142,772.88	\$0.00	\$142,772.88	\$135,851.40	\$135,851.40	\$0.00	\$0.00	\$6,921.48	\$0.00
		B14MC060032	\$656,589.52	\$0.00	\$561,191.60	\$0.00	\$0.00	\$95,397.92	\$656,589.52	\$0.00	\$0.00
B15MC060032	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		
<b>PORTERVILLE Subtotal:</b>				<b>\$3,300,406.98</b>	<b>\$0.00</b>	<b>\$3,205,009.06</b>	<b>\$2,636,895.98</b>	<b>\$487,471.00</b>	<b>\$95,397.92</b>	<b>\$663,511.00</b>	<b>\$0.00</b>
<b>RL Subtotal:</b>				<b>\$3,300,406.98</b>	<b>\$0.00</b>	<b>\$3,205,009.06</b>	<b>\$2,636,895.98</b>	<b>\$487,471.00</b>	<b>\$95,397.92</b>	<b>\$663,511.00</b>	<b>\$0.00</b>
PI	PORTERVILLE	B97MC060032	\$102,439.33	\$0.00	\$102,439.33	\$102,439.33	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		B98MC060032	\$51,497.42	\$0.00	\$51,497.42	\$51,497.42	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		<b>PORTERVILLE Subtotal:</b>				<b>\$153,936.75</b>	<b>\$0.00</b>	<b>\$153,936.75</b>	<b>\$153,936.75</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>PI Subtotal:</b>				<b>\$153,936.75</b>	<b>\$0.00</b>	<b>\$153,936.75</b>	<b>\$153,936.75</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>GRANTEE TOTALS</b>				<b>\$21,349,607.73</b>	<b>\$0.00</b>	<b>\$21,047,440.02</b>	<b>\$20,078,563.78</b>	<b>\$1,149,602.55</b>	<b>\$4,187,167.71</b>	<b>\$5,156,043.95</b>	<b>\$0.00</b>

# **SUMMARY OF ACTIVITIES**

**(C04PR03)**

PR03- BOSMAC (original)

Year	PID	Project Name	IDIS Activity #	Activity Name	Address	Description	NatObj	PctLM	MTX	Status	Objectives	Outcomes	Fund Dt	Funded	Draw Thru Amount	Draw In Amount	Balance	Accomp Type	Report Year	Actual By Year	Total Race	Owner- y	C
2014	0001	Program Administration	188	Program Administration		Program administration cost including repots	0	0	21A	C	0	0	12/26/2014	155,122.86	155,122.86	155,122.86	0.00	0	0	0	0	0	0
2014	0002	Porterville Youth Center	189	Porterville Youth Center	256 E Orange Ave Porterville, CA 93257-4950	Youth recreation center operated by Porterville Parks & Leisure Service Department. The Youth Center serves ages 10-18.	LMC	0	05D	C	1	1	12/26/2014	104,602.00	104,602.00	104,602.00	0.00	01	2014	109	109	0	0
2014	0003	Repayment of Section 108 Loan	190	Repayment Section 108 Loan		Debt service payment of Section 108 loan for the construction of the neighborhood community center that houses the Porterville Youth Center	0	0	19F	C	0	0	12/26/2014	344,049.90	344,049.90	344,049.90	0.00	0	0	0	0	0	0
2014	0004	Homebuyer Education	191	Homebuyer Education	291 N Main St Porterville, CA 93257-3737	Preparation of low-income renter households for the responsibilities of homeownership which will facilitate the use of the City's First Time Homebuyer Loan Program.	LMH	0	05R	C	2	1	12/26/2014	955.03	955.03	955.03	0.00	04	2014	32	32	2	11
2014	0005	Owner Occupied Housing Rehabilitation Program	192	Housing Rehab and Public Utilities Program	Address Suppressed	Deferred 0%, 30 year deferred loans to low- and moderate-income homeowners occupying their home as their principal residence. These loans are offered for moderate to substantial rehabilitation and for connection to City sewer service with minor rehabilitation.	LMH	0	14A	C	2	2	12/26/2014	32,881.87	32,881.87	32,881.87	0.00	10	2014	5	5	0	3
2014	0006	Business Assistance Program	193	Small Business Revolving Loan Fund	291 N Main St Porterville, CA 93257-3737	Assistance for small business start-ups and expansions, this program is designed to fill the financing gap that is often faced by small businesses. Minimum assistance is \$1,000 and up to a maximum of \$50,000 under this program	LMJ	0	18A	O	3	3	12/26/2014	162,763.35	10,109.57	10,109.57	152,653.78	13	2014	1	1	0	0
2014	0006	Business Assistance Program	194	Parking Lot Improvement Program	39 W Putnam Ave Porterville, CA 93257-3627	In an effort to eliminate slum and blight, the City of Porterville is in the process of reconstructing four major parking lots in the downtown area.	LMA	52.95	03G	O	3	3	2/27/2015	142,000.00	14,617.13	14,617.13	127,382.87	11	2014	0	0	0	0
2014	0006	Business Assistance Program	195	Parking Lot Improvement Program	14 N Main St Porterville, CA 93257-3712	In an effort to eliminate slum and blight, the City of Porterville is in the process of reconstructing four major parking lots in the downtown area.	LMA	52.95	03G	O	3	3	12/26/2014	383,351.00	83,170.76	83,170.76	300,179.24	11	2014	0	0	0	0
2014	0006	Business Assistance Program	196	Parking Lot Improvement Program	33 E Mill Ave Porterville, CA 93257-3721	In an effort to eliminate slum and blight, the City of Porterville is in the process of reconstructing four major parking lots in the downtown area.	LMA	52.95	03G	O	3	3	12/26/2014	140,000.00	119,929.96	119,929.96	20,070.04	11	2014	0	0	0	0
2014	0006	Business Assistance Program	197	Parking Lot Improvement Program	222 N 2nd St Porterville, CA 93257-3845	In an effort to eliminate slum and blight, the City of Porterville is in the process of reconstructing four major parking lots in the downtown area.	LMA	52.95	03G	O	3	3	12/26/2014	237,650.00	177,612.85	177,612.85	60,037.15	11	2014	0	0	0	0
2014	0006	Business Assistance Program	201	Large Business Assistance Program	291 N Main St Porterville, CA 93257-3737	Commercial and industrial business assistance of over \$50,000 to provide resources for a variety of uses by the for-profit business in order to create job opportunities. Another use of the Large Business Assistance Program's funds is to eliminate slum and blight in commercial zones.	LMA	52.95	18A	O	3	3	12/26/2014	252,120.56	10,109.62	10,109.62	242,010.94	08	2014	0	0	0	0
2014	0007	Shelter Plus Care Case Management	198	Shelter Plus Care Case Management	291 N Main St Porterville, CA 93257-3737	In conjunction with the cities of Visalia and Tulare, the City of Porterville's CDBG funding will assist in funding a single Case Manager who will be dedicated to serve the participants in the regional permanent supportive housing program in which vouchers will be issued for permanent supportive housing and the supportive services that they need. The 2010 Housing First Grant was awarded through the Continuum of Care for this program.	LMC	0	03T	C	2	1	12/26/2014	15,000.00	15,000.00	15,000.00	0.00	01	2014	2	2	0	0
2014	0008	Park Improvement Project	199	Park Improvement Program	600 E Putnam Ave Porterville, CA 93257-4126	Continue multi-year renovations, improvements and expansions to the 100 year old Murry Park in accordance with the adopted Master Plan for the Park.	LMA	52.95	03F	C	1	1	2/27/2015	35,674.94	35,674.94	35,674.94	0.00	11	2014	0	0	0	0
2014	0010	Continuum of Care on Homelessness	200	Continuum of Care on Homelessness	291 N Main St Porterville, CA 93257-3737	The City's CDBG funding will assist in funding HMIS coordinator's salary as well as assist in the funding of Project Homeless Connect. An annual event hosted by the City of Porterville in conjunction with the Continuum of Care on Homelessness.	LMC	0	05	C	2	2	12/26/2014	5,000.00	5,000.00	5,000.00	0.00	01	2014	301	301	0	0
2014	0011	FIRST TIME HOMEBUYER PROGRAM	202	First Time Homebuyer Program	Address Suppressed	Downpayment and closing costs assistance to qualifying first time low- to moderate-income households.	LMH	0	13	C	2	2	12/31/2014	40,766.06	40,766.06	40,766.06	0.00	04	2014	1	1	0	0







# **SUMMARY OF CONSOLIDATED PLAN PROJECTS REPORT**

**(C04PR06)**

## PR06 - Summary of Consolidated Plan Projects for Report Year

Page by:

Grantee: PORTERVILLE

Plan Year	IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2014	1	<b>Program Administration</b> All Administrative Activities, including Fair Housing, services and equipment purchases, plans, and reports required to carry out the CDBG Program throughout the program year.	CDBG	\$0.00	\$155,122.86	\$144,976.41	\$10,146.45	\$144,976.41
	2	<b>Porterville Youth Center</b> Youth recreation center operated by Porterville Parks & Leisure Services Department. The Youth Center serves ages 10-18 with an average daily attendance of 48	CDBG	\$0.00	\$104,602.00	\$90,636.90	\$13,965.10	\$90,636.90
	3	<b>Repayment of Section 108 Loan</b> Debt service payment on the Section 108 loan for the construction of the neighborhood community center that houses the Youth Center.	CDBG	\$0.00	\$344,049.90	\$344,049.90	\$0.00	\$344,049.90
	4	<b>Homebuyer Education</b> Preparation of low-income renter households for the responsibilities of homeownership which will facilitate the use of the City's First Time Homebuyer Loan Program.	CDBG	\$0.00	\$955.03	\$889.42	\$65.61	\$889.42
	5	<b>Owner Occupied Housing Rehabilitation Program</b> Deferred 0% loans to low and moderate income homeowners for moderate or substantial rehabilitation of owner occupied homes.	CDBG	\$0.00	\$32,881.87	\$21,501.73	\$11,380.14	\$21,501.73
	6	<b>Business Assistance Program</b> Commercial and industrial business assistance to provide resources for a variety of uses by the for-profit business in order to create job opportunities.	CDBG	\$0.00	\$1,384,426.13	\$305,059.74	\$1,079,366.39	\$305,059.74
	7	<b>Shelter Plus Care Case Management</b> In conjunction with the cities of Visalia and Tulare, one application for the Tulare Housing First Program II was submitted to HUD for a regional permanent supportive housing program in which vouchers will be issued. The City's CDBG funding will assist in funding a single Case Manager who will be dedicated to serve the participants in the program in obtaining permanent housing and the supportive services that they need. The 2010 grant was awarded through the Continuum of Care for this program	CDBG	\$0.00	\$15,000.00	\$15,000.00	\$0.00	\$15,000.00
	8	<b>Park Improvement Project</b> Continue multi-year renovations and improvements to address the deteriorating conditions at the City's nearly 100 year old Murry Park. This year additional funds available for feasibility study or limited improvements for the Lime Street Neighborhood Pocket Park.	CDBG	\$0.00	\$35,674.94	\$32,965.28	\$2,709.66	\$32,965.28
	10	<b>Continuum of Care on Homelessness</b> In conjunction with the cities of Visalia and Tulare, the City's CDBG funding will assist in funding HMIS coordinator as well as assist in funding the annual Project Homeless Connect hosted by the City of Porterville in conjunction with the Kings/Tulare Continuum of Care on Homelessness.	CDBG	\$0.00	\$5,000.00	\$3,620.82	\$1,379.18	\$3,620.82
	11	<b>FIRST TIME HOMEBUYER PROGRAM</b> DOWNPAYMENT AND CLOSING COST ASSISTANCE TO QUALIFYING FIRST TIME LOW TO MODERATE INCOME HOUSEHOLDS.	CDBG	\$0.00	\$40,766.06	\$40,718.91	\$47.15	\$40,718.91

**IDIS  
VERSION**

## PR06 - Summary of Consolidated Plan Projects for Report Year

Page by:  
Grantee: PORTERVILLE

Plan Year	IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2014	1	<b>Program Administration</b> All Administrative Activities, including Fair Housing, services and equipment purchases, plans, and reports required to carry out the CDBG Program throughout the program year.	CDBG	\$0.00	\$158,324.00	\$155,122.86	\$3,201.14	\$155,122.86
	2	<b>Porterville Youth Center</b> Youth recreation center operated by Porterville Parks & Leisure Services Department. The Youth Center serves ages 10-18 with an average daily attendance of 48	CDBG	\$0.00	\$104,602.00	\$104,602.00	\$0.00	\$104,602.00
	3	<b>Repayment of Section 108 Loan</b> Debt service payment on the Section 108 loan for the construction of the neighborhood community center that houses the Youth Center.	CDBG	\$0.00	\$344,049.90	\$344,049.90	\$0.00	\$344,049.90
	4	<b>Homebuyer Education</b> Preparation of low-income renter households for the responsibilities of homeownership which will facilitate the use of the City's First Time Homebuyer Loan Program.	CDBG	\$0.00	\$2,512.46	\$955.03	\$1,557.43	\$955.03
	5	<b>Owner Occupied Housing Rehabilitation Program</b> Deferred 0% loans to low and moderate income homeowners for moderate or substantial rehabilitation of owner occupied homes.	CDBG	\$0.00	\$32,881.87	\$32,881.87	\$0.00	\$32,881.87
	6	<b>Business Assistance Program</b> Commercial and industrial business assistance to provide resources for a variety of uses by the for-profit business in order to create job opportunities.	CDBG	\$0.00	\$1,384,424.13	\$415,549.89	\$968,874.24	\$415,549.89
	7	<b>Shelter Plus Care Case Management</b> In conjunction with the cities of Visalia and Tulare, one application for the Tulare Housing First Program II was submitted to HUD for a regional permanent supportive housing program in which vouchers will be issued. The City's CDBG funding will assist in funding a single Case Manager who will be dedicated to serve the participants in the program in obtaining permanent housing and the supportive services that they need. The 2010 grant was awarded through the Continuum of Care for this program.	CDBG	\$0.00	\$15,000.00	\$15,000.00	\$0.00	\$15,000.00
	8	<b>Park Improvement Project</b> Continue multi-year renovations and improvements to address the deteriorating conditions at the City's nearly 100 year old Murry Park. This year additional funds available for feasibility study or limited improvements for the Lime Street Neighborhood Pocket Park.	CDBG	\$0.00	\$35,674.94	\$35,674.94	\$0.00	\$35,674.94
	10	<b>Continuum of Care on Homelessness</b> In conjunction with the cities of Visalia and Tulare, the City's CDBG funding will assist in funding HMIS coordinator as well as assist in funding the annual Project Homeless Connect hosted by the City of Porterville in conjunction with the Kings/Tulare Continuum of Care on Homelessness.	CDBG	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$5,000.00
	11	<b>FIRST TIME HOMEBUYER PROGRAM</b> DOWNPAYMENT AND CLOSING COST ASSISTANCE TO QUALIFYING FIRST TIME LOW TO MODERATE INCOME HOUSEHOLDS.	CDBG	\$0.00	\$40,766.06	\$40,766.06	\$0.00	\$40,766.06

STAFF REVISED VERSION TO MATCH  
TRUE TOTALS

**SUMMARY OF COMMUNITY DEVELOPMENT  
ACCOMPLISHMENTS**

**(C04PR23)**



PORTERVILLE

**Count of CDBG Activities with Disbursements by Activity Group & Matrix Code**

Activity Group	Activity Category	Open Count	Activities Disbursed	Completed Count	ties Disbursed	n Year Count	activities Disbursed
Economic Development	ED Direct Financial Assistance to For-Profits (18A)	2	\$18,975.11	2	\$5,263.91	4	\$24,239.02
	<b>Total Economic Development</b>	<b>2</b>	<b>\$18,975.11</b>	<b>2</b>	<b>\$5,263.91</b>	<b>4</b>	<b>\$24,239.02</b>
Housing	Direct Homeownership Assistance (13)	0	\$0.00	2	\$70,613.45	2	\$70,613.45
	Rehab; Single-Unit Residential (14A)	0	\$0.00	2	\$24,827.34	2	\$24,827.34
	<b>Total Housing</b>	<b>0</b>	<b>\$0.00</b>	<b>4</b>	<b>\$95,440.79</b>	<b>4</b>	<b>\$95,440.79</b>
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	0	\$0.00	1	\$40,000.00	1	\$40,000.00
	Youth Centers (03D)	0	\$0.00	1	\$34,059.49	1	\$34,059.49
	Parks, Recreational Facilities (03F)	0	\$0.00	3	\$37,047.69	3	\$37,047.69
	Parking Facilities (03G)	4	\$286,084.63	0	\$0.00	4	\$286,084.63
	<b>Total Public Facilities and Improvements</b>	<b>4</b>	<b>\$286,084.63</b>	<b>5</b>	<b>\$111,107.18</b>	<b>9</b>	<b>\$397,191.81</b>
Public Services	Operating Costs of Homeless/AIDS Patients Program	0	\$0.00	1	\$15,000.00	1	\$15,000.00
	Public Services (General) (05)	0	\$0.00	1	\$3,620.82	1	\$3,620.82
	Youth Services (05D)	0	\$0.00	1	\$90,636.90	1	\$90,636.90
	Homeownership Assistance (not direct) (05R)	0	\$0.00	2	\$1,136.21	2	\$1,136.21
	<b>Total Public Services</b>	<b>0</b>	<b>\$0.00</b>	<b>5</b>	<b>\$110,393.93</b>	<b>5</b>	<b>\$110,393.93</b>
General Administration and Planning	General Program Administration (21A)	0	\$0.00	3	\$185,524.64	3	\$185,524.64
	<b>Total General Administration and Planning</b>	<b>0</b>	<b>\$0.00</b>	<b>3</b>	<b>\$185,524.64</b>	<b>3</b>	<b>\$185,524.64</b>
Repayment of Section 108 Loans	Planned Repayment of Section 108 Loan Principal (1)	0	\$0.00	1	\$344,049.90	1	\$344,049.90
	<b>Total Repayment of Section 108 Loans</b>	<b>0</b>	<b>\$0.00</b>	<b>1</b>	<b>\$344,049.90</b>	<b>1</b>	<b>\$344,049.90</b>
<b>Grand Total</b>		<b>6</b>	<b>\$305,059.74</b>	<b>20</b>	<b>\$851,780.35</b>	<b>26</b>	<b>\$1,156,840.09</b>

**CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type**

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Economic Development	ED Direct Financial Assistance to For-Profits (18A)	Business	70,845	0	70,845
		Jobs	1	24	25
	<b>Total Economic Development</b>		<b>70,846</b>	<b>24</b>	<b>70,870</b>
Housing	Direct Homeownership Assistance (13)	Households	0	5	5
	Rehab; Single-Unit Residential (14A)	Housing Units	0	10	10
	<b>Total Housing</b>		<b>0</b>	<b>15</b>	<b>15</b>
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	Persons	0	244	244
	Youth Centers (03D)	Public Facilities	0	116	116
	Parks, Recreational Facilities (03F)	Public Facilities	0	213,892	213,892
	Parking Facilities (03G)	Public Facilities	283,380	0	283,380
	<b>Total Public Facilities and Improvements</b>		<b>283,380</b>	<b>214,252</b>	<b>497,632</b>
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	Persons	0	2	2
	Public Services (General) (05)	Persons	0	301	301
	Youth Services (05D)	Persons	0	109	109
	Homeownership Assistance (not direct) (05R)	Households	0	66	66
	<b>Total Public Services</b>		<b>0</b>	<b>478</b>	<b>478</b>
<b>Grand Total</b>			<b>354,226</b>	<b>214,769</b>	<b>568,995</b>

**CDBG Beneficiaries by Racial / Ethnic Category**

<b>Housing-Non Housing</b>	<b>Race</b>	<b>Total Persons</b>	<b>Total Hispanic Persons</b>	<b>Total Households</b>	<b>Hispanic Households</b>
Housing	White	0	0	14	7
	Black/African American	0	0	1	1
	<b>Total Housing</b>	<b>0</b>	<b>0</b>	<b>15</b>	<b>8</b>
Non Housing	White	742	537	66	56
	Black/African American	14	0	0	0
	Asian	2	0	0	0
	American Indian/Alaskan Native	19	0	0	0
	American Indian/Alaskan Native & White	1	0	0	0
	Asian & White	0	0	0	0
	Other multi-racial	19	0	0	0
	<b>Total Non Housing</b>	<b>797</b>	<b>537</b>	<b>66</b>	<b>56</b>
Grand Total	White	742	537	80	63
	Black/African American	14	0	1	1
	Asian	2	0	0	0
	American Indian/Alaskan Native	19	0	0	0
	American Indian/Alaskan Native & White	1	0	0	0
	Asian & White	0	0	0	0
	Other multi-racial	19	0	0	0
	<b>Total Grand Total</b>	<b>797</b>	<b>537</b>	<b>81</b>	<b>64</b>

**CDBG Beneficiaries by Income Category**

	<b>Income Levels</b>	<b>Owner Occupied</b>	<b>Renter Occupied</b>	<b>Persons</b>
Housing	Extremely Low (<=30%)	0	0	0
	Low (>30% and <=50%)	3	0	0
	Mod (>50% and <=80%)	3	0	0
	Total Low-Mod	6	0	0
	Non Low-Mod (>80%)	0	0	0
	<b>Total Beneficiaries</b>	<b>6</b>	<b>0</b>	<b>0</b>
Non Housing	Extremely Low (<=30%)	2	0	370
	Low (>30% and <=50%)	11	0	17
	Mod (>50% and <=80%)	19	0	18
	Total Low-Mod	32	0	405
	Non Low-Mod (>80%)	0	0	8
	<b>Total Beneficiaries</b>	<b>32</b>	<b>0</b>	<b>413</b>



**CDBG FINANCIAL SUMMARY REPORT**  
**(CO4PR26)**



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2014  
 PORTERVILLE , CA

DATE: 09-15-15  
 TIME: 15:41  
 PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,096,435.90
02 ENTITLEMENT GRANT	667,621.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	656,589.52
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,420,646.42

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	627,265.55
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	627,265.55
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	185,524.64
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	344,049.90
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	(7,235.62)
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,149,604.47
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,271,041.95

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	627,265.55
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	627,265.55
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2014 PY: 2015 PY: 2016
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	110,393.93
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	2.67
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	15,344.28
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	125,735.54
32 ENTITLEMENT GRANT	667,621.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	219,687.47
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	887,308.47
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.17%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	185,524.64
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	3,201.14
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	5,433.71
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	(28,169.21)
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	155,122.86
42 ENTITLEMENT GRANT	667,621.00
43 CURRENT YEAR PROGRAM INCOME	656,589.52
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,324,210.52
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	11.71%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	10	186	5719735	SANTA FE SCHOOL IMPROVEMENT PROJECT	03	LMC	\$40,000.00
					03	Matrix Code	\$40,000.00
2013	2	182	5711590	Porterville Youth Center	03D	LMC	\$13,689.85
2013	2	182	5711599	Porterville Youth Center	03D	LMC	\$12,937.60
2013	2	182	5719735	Porterville Youth Center	03D	LMC	\$7,432.04
					03D	Matrix Code	\$34,059.49
2010	4	158	5711590	Lime Street Neighborhood Park Project	03F	LMA	\$1,322.41
2010	4	158	5711599	Lime Street Neighborhood Park Project	03F	LMA	\$153.93
2012	9	179	5719735	Murry Park Improvement Project	03F	LMA	\$96.07
2012	9	179	5723102	Murry Park Improvement Project	03F	LMA	\$2,510.00
2014	8	199	5785381	Park Improvement Program	03F	LMA	\$103.44
2014	8	199	5785404	Park Improvement Program	03F	LMA	\$66.79
2014	8	199	5785577	Park Improvement Program	03F	LMA	\$1,995.00
2014	8	199	5785580	Park Improvement Program	03F	LMA	\$100.46
2014	8	199	5785582	Park Improvement Program	03F	LMA	\$102.89
2014	8	199	5786760	Park Improvement Program	03F	LMA	\$5,985.00
2014	8	199	5822525	Park Improvement Program	03F	LMA	\$908.60
2014	8	199	5843308	Park Improvement Program	03F	LMA	\$23,703.10
					03F	Matrix Code	\$37,047.69
2014	6	194	5785404	Parking Lot Improvement Program	03G	LMA	\$214.57
2014	6	194	5785577	Parking Lot Improvement Program	03G	LMA	\$639.68
2014	6	194	5785580	Parking Lot Improvement Program	03G	LMA	\$2,673.66
2014	6	194	5785582	Parking Lot Improvement Program	03G	LMA	\$2,168.91
2014	6	194	5822496	Parking Lot Improvement Program	03G	LMA	\$612.16
2014	6	194	5822506	Parking Lot Improvement Program	03G	LMA	\$2,358.25
2014	6	194	5822514	Parking Lot Improvement Program	03G	LMA	\$1,231.62
2014	6	194	5822525	Parking Lot Improvement Program	03G	LMA	\$1,210.54
2014	6	195	5785398	Parking Lot Improvement Program	03G	LMA	\$182.62
2014	6	195	5785404	Parking Lot Improvement Program	03G	LMA	\$1,451.36
2014	6	195	5785577	Parking Lot Improvement Program	03G	LMA	\$852.81
2014	6	195	5785580	Parking Lot Improvement Program	03G	LMA	\$3,266.52
2014	6	195	5785582	Parking Lot Improvement Program	03G	LMA	\$1,930.67
2014	6	195	5822496	Parking Lot Improvement Program	03G	LMA	\$763.32
2014	6	195	5822506	Parking Lot Improvement Program	03G	LMA	\$4,090.26
2014	6	195	5822514	Parking Lot Improvement Program	03G	LMA	\$48,456.12
2014	6	195	5822525	Parking Lot Improvement Program	03G	LMA	\$1,876.20
2014	6	196	5785398	Parking Lot Improvement Program	03G	LMA	\$533.04
2014	6	196	5785404	Parking Lot Improvement Program	03G	LMA	\$627.56
2014	6	196	5785577	Parking Lot Improvement Program	03G	LMA	\$971.77
2014	6	196	5785580	Parking Lot Improvement Program	03G	LMA	\$3,084.75
2014	6	196	5785582	Parking Lot Improvement Program	03G	LMA	\$1,930.32
2014	6	196	5822496	Parking Lot Improvement Program	03G	LMA	\$561.13
2014	6	196	5822506	Parking Lot Improvement Program	03G	LMA	\$4,688.99
2014	6	196	5822514	Parking Lot Improvement Program	03G	LMA	\$83,125.88
2014	6	196	5822525	Parking Lot Improvement Program	03G	LMA	\$3,300.15
2014	6	197	5785398	Parking Lot Improvement Program	03G	LMA	\$1,743.07
2014	6	197	5785404	Parking Lot Improvement Program	03G	LMA	\$3,011.22



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2014	6	197	5785577	Parking Lot Improvement Program	03G	LMA	\$2,499.55
2014	6	197	5785580	Parking Lot Improvement Program	03G	LMA	\$3,612.29
2014	6	197	5785582	Parking Lot Improvement Program	03G	LMA	\$1,741.83
2014	6	197	5822496	Parking Lot Improvement Program	03G	LMA	\$720.31
2014	6	197	5822506	Parking Lot Improvement Program	03G	LMA	\$2,622.74
2014	6	197	5822514	Parking Lot Improvement Program	03G	LMA	\$94,747.44
2014	6	197	5822525	Parking Lot Improvement Program	03G	LMA	\$2,583.32
					03G	Matrix Code	\$286,084.63
2014	7	198	5785392	Shelter Plus Care Case Management	03T	LMC	\$15,000.00
					03T	Matrix Code	\$15,000.00
2014	10	200	5785580	Continuum of Care on Homelessness	05	LMC	\$1,335.42
2014	10	200	5822506	Continuum of Care on Homelessness	05	LMC	\$2,285.40
					05	Matrix Code	\$3,620.82
2014	2	189	5785381	Porterville Youth Center	05D	LMC	\$12,137.60
2014	2	189	5785392	Porterville Youth Center	05D	LMC	\$11,471.84
2014	2	189	5785398	Porterville Youth Center	05D	LMC	\$9,975.89
2014	2	189	5785404	Porterville Youth Center	05D	LMC	\$7,775.32
2014	2	189	5785577	Porterville Youth Center	05D	LMC	\$8,073.81
2014	2	189	5785580	Porterville Youth Center	05D	LMC	\$7,865.91
2014	2	189	5785582	Porterville Youth Center	05D	LMC	\$8,107.26
2014	2	189	5822496	Porterville Youth Center	05D	LMC	\$8,806.39
2014	2	189	5822506	Porterville Youth Center	05D	LMC	\$9,695.90
2014	2	189	5822514	Porterville Youth Center	05D	LMC	\$3,683.68
2014	2	189	5822525	Porterville Youth Center	05D	LMC	\$3,043.30
					05D	Matrix Code	\$90,636.90
2013	4	184	5711590	Homebuyer Education	05R	LMH	\$83.35
2013	4	184	5711599	Homebuyer Education	05R	LMH	\$85.28
2013	4	184	5719735	Homebuyer Education	05R	LMH	\$78.16
2014	4	191	5785381	Homebuyer Education	05R	LMH	\$47.15
2014	4	191	5785392	Homebuyer Education	05R	LMH	\$88.36
2014	4	191	5785398	Homebuyer Education	05R	LMH	\$88.36
2014	4	191	5785404	Homebuyer Education	05R	LMH	\$95.17
2014	4	191	5785577	Homebuyer Education	05R	LMH	\$95.17
2014	4	191	5785580	Homebuyer Education	05R	LMH	\$96.05
2014	4	191	5785582	Homebuyer Education	05R	LMH	\$96.85
2014	4	191	5822496	Homebuyer Education	05R	LMH	\$96.85
2014	4	191	5822506	Homebuyer Education	05R	LMH	\$96.85
2014	4	191	5822514	Homebuyer Education	05R	LMH	\$88.61
					05R	Matrix Code	\$1,136.21
2008	4	136	5711590	FIRST TIME HOMEBUYER PROGRAM	13	LMH	\$68.89
2008	4	136	5711599	FIRST TIME HOMEBUYER PROGRAM	13	LMH	\$29,786.28
2008	4	136	5719735	FIRST TIME HOMEBUYER PROGRAM	13	LMH	\$39.37
2014	11	202	5785381	First Time Homebuyer Program	13	LMH	\$39.88
2014	11	202	5785392	First Time Homebuyer Program	13	LMH	\$68.78
2014	11	202	5785398	First Time Homebuyer Program	13	LMH	\$40,039.88
2014	11	202	5785404	First Time Homebuyer Program	13	LMH	\$311.47
2014	11	202	5785577	First Time Homebuyer Program	13	LMH	\$0.14
2014	11	202	5785580	First Time Homebuyer Program	13	LMH	\$85.78
2014	11	202	5785582	First Time Homebuyer Program	13	LMH	\$47.42
2014	11	202	5822496	First Time Homebuyer Program	13	LMH	\$25.79
2014	11	202	5822506	First Time Homebuyer Program	13	LMH	\$22.58
2014	11	202	5822514	First Time Homebuyer Program	13	LMH	\$54.39
2014	11	202	5822525	First Time Homebuyer Program	13	LMH	\$22.80
					13	Matrix Code	\$70,613.45
2012	5	174	5711590	Owner Occupied Housing RehabilitationProgram	14A	LMH	\$451.36
2012	5	174	5711599	Owner Occupied Housing RehabilitationProgram	14A	LMH	\$2,135.92



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2012	5	174	5719735	Owner Occupied Housing RehabilitationProgram	14A	LMH	\$738.33
2014	5	192	5785398	Housing Rehab and Public Utilities Program	14A	LMH	\$418.59
2014	5	192	5785404	Housing Rehab and Public Utilities Program	14A	LMH	\$553.40
2014	5	192	5785577	Housing Rehab and Public Utilities Program	14A	LMH	\$449.66
2014	5	192	5785580	Housing Rehab and Public Utilities Program	14A	LMH	\$12,043.63
2014	5	192	5785582	Housing Rehab and Public Utilities Program	14A	LMH	\$415.93
2014	5	192	5786760	Housing Rehab and Public Utilities Program	14A	LMH	\$666.86
2014	5	192	5822496	Housing Rehab and Public Utilities Program	14A	LMH	\$2,857.88
2014	5	192	5822506	Housing Rehab and Public Utilities Program	14A	LMH	\$452.44
2014	5	192	5822514	Housing Rehab and Public Utilities Program	14A	LMH	\$417.33
2014	5	192	5822525	Housing Rehab and Public Utilities Program	14A	LMH	\$3,226.01
					14A	Matrix Code	\$24,827.34
2011	7	167	5711590	Large Business Assistance Program	18A	LMJ	\$823.97
2011	7	167	5711599	Large Business Assistance Program	18A	LMJ	\$930.51
2011	7	167	5719735	Large Business Assistance Program	18A	LMJ	\$877.48
2011	7	168	5711590	Small Business Revolving Loan Fund	18A	LMJ	\$823.97
2011	7	168	5711599	Small Business Revolving Loan Fund	18A	LMJ	\$930.50
2011	7	168	5719735	Small Business Revolving Loan Fund	18A	LMJ	\$877.48
2015	8	193	5785381	Small Business Revolving Loan Fund	18A	LMJ	\$850.15
2015	8	193	5785392	Small Business Revolving Loan Fund	18A	LMJ	\$834.66
2015	8	193	5785398	Small Business Revolving Loan Fund	18A	LMJ	\$929.35
2015	8	193	5785404	Small Business Revolving Loan Fund	18A	LMJ	\$1,047.37
2015	8	193	5785577	Small Business Revolving Loan Fund	18A	LMJ	\$749.60
2015	8	193	5785580	Small Business Revolving Loan Fund	18A	LMJ	\$884.95
2015	8	193	5785582	Small Business Revolving Loan Fund	18A	LMJ	\$924.29
2015	8	193	5822496	Small Business Revolving Loan Fund	18A	LMJ	\$839.99
2015	8	193	5822506	Small Business Revolving Loan Fund	18A	LMJ	\$1,015.90
2015	8	193	5822514	Small Business Revolving Loan Fund	18A	LMJ	\$809.66
2015	8	193	5822525	Small Business Revolving Loan Fund	18A	LMJ	\$601.61
2015	8	201	5785381	Large Business Assistance Program	18A	LMA	\$850.15
2015	8	201	5785392	Large Business Assistance Program	18A	LMA	\$834.66
2015	8	201	5785398	Large Business Assistance Program	18A	LMA	\$929.36
2015	8	201	5785404	Large Business Assistance Program	18A	LMA	\$1,047.38
2015	8	201	5785577	Large Business Assistance Program	18A	LMA	\$749.60
2015	8	201	5785580	Large Business Assistance Program	18A	LMA	\$884.95
2015	8	201	5785582	Large Business Assistance Program	18A	LMA	\$924.29
2015	8	201	5822496	Large Business Assistance Program	18A	LMA	\$840.00
2015	8	201	5822506	Large Business Assistance Program	18A	LMA	\$1,015.90
2015	8	201	5822514	Large Business Assistance Program	18A	LMA	\$809.67
2015	8	201	5822525	Large Business Assistance Program	18A	LMA	\$601.62
					18A	Matrix Code	\$24,239.02
<b>Total</b>							<b>\$627,265.55</b>

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	7	198	5785392	Shelter Plus Care Case Management	03T	LMC	\$15,000.00
					03T	Matrix Code	\$15,000.00
2014	10	200	5785580	Continuum of Care on Homelessness	05	LMC	\$1,335.42
2014	10	200	5822506	Continuum of Care on Homelessness	05	LMC	\$2,285.40
					05	Matrix Code	\$3,620.82
2014	2	189	5785381	Porterville Youth Center	05D	LMC	\$12,137.60
2014	2	189	5785392	Porterville Youth Center	05D	LMC	\$11,471.84
2014	2	189	5785398	Porterville Youth Center	05D	LMC	\$9,975.89
2014	2	189	5785404	Porterville Youth Center	05D	LMC	\$7,775.32



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	2	189	5785577	Porterville Youth Center	05D	LMC	\$8,073.81
2014	2	189	5785580	Porterville Youth Center	05D	LMC	\$7,865.91
2014	2	189	5785582	Porterville Youth Center	05D	LMC	\$8,107.26
2014	2	189	5822496	Porterville Youth Center	05D	LMC	\$8,806.39
2014	2	189	5822506	Porterville Youth Center	05D	LMC	\$9,695.90
2014	2	189	5822514	Porterville Youth Center	05D	LMC	\$3,683.68
2014	2	189	5822525	Porterville Youth Center	05D	LMC	\$3,043.30
							\$90,636.90
2013	4	184	5711590	Homebuyer Education	05R	LMH	\$83.35
2013	4	184	5711599	Homebuyer Education	05R	LMH	\$85.28
2013	4	184	5719735	Homebuyer Education	05R	LMH	\$78.16
2014	4	191	5785381	Homebuyer Education	05R	LMH	\$47.15
2014	4	191	5785392	Homebuyer Education	05R	LMH	\$88.36
2014	4	191	5785398	Homebuyer Education	05R	LMH	\$88.36
2014	4	191	5785404	Homebuyer Education	05R	LMH	\$95.17
2014	4	191	5785577	Homebuyer Education	05R	LMH	\$95.17
2014	4	191	5785580	Homebuyer Education	05R	LMH	\$96.05
2014	4	191	5785582	Homebuyer Education	05R	LMH	\$96.85
2014	4	191	5822496	Homebuyer Education	05R	LMH	\$96.85
2014	4	191	5822506	Homebuyer Education	05R	LMH	\$96.85
2014	4	191	5822514	Homebuyer Education	05R	LMH	\$88.61
							\$1,136.21
Total							\$110,393.93

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	1	181	5711590	Administration	21A		\$13,969.21
2013	1	181	5711599	Administration	21A		\$12,071.24
2013	1	181	5719735	Administration	21A		\$11,010.45
2013	11	187	5711590	Continuum of Care on Homelessness	21A		\$2,114.60
2013	11	187	5719735	Continuum of Care on Homelessness	21A		\$1,382.73
2014	1	188	5785381	Program Administration	21A		\$13,175.93
2014	1	188	5785392	Program Administration	21A		\$11,677.36
2014	1	188	5785398	Program Administration	21A		\$12,815.78
2014	1	188	5785404	Program Administration	21A		\$16,305.15
2014	1	188	5785577	Program Administration	21A		\$11,599.13
2014	1	188	5785580	Program Administration	21A		\$12,763.27
2014	1	188	5785582	Program Administration	21A		\$14,108.43
2014	1	188	5822496	Program Administration	21A		\$11,711.47
2014	1	188	5822506	Program Administration	21A		\$13,873.14
2014	1	188	5822514	Program Administration	21A		\$17,325.09
2014	1	188	5822525	Program Administration	21A		\$9,621.66
							\$185,524.64
Total							\$185,524.64